

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme CALIMA ENERGY LIMITED

ACN/ARSN ACN 117 227 086

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 06-Aug-2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	514,451,867	514,451,867	5.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	514,451,867 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	514,451,867 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	30-Apr-21	1,428,571.43 AUD		142,857,143 Common Stock

Credit Suisse Equities (Australia) Limited	3-May-21	1,750.0 AUD		250,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-May-21	145,750.0 AUD		18,500,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-May-21	705,706.63 AUD		81,650,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-May-21	377,992.50 AUD		-50,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-May-21	2,250.0 AUD		250,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-May-21	215,714.28 AUD		21,571,428 Common Stock
Credit Suisse Equities (Australia) Limited	6-May-21	2,000.0 AUD		-250,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-May-21	166,500.0 AUD		18,500,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-May-21	100,925.38 AUD		-10,645,015 Common Stock
Credit Suisse Equities (Australia) Limited	10-May-21	5,768.19 AUD		-612,441 Common Stock
Credit Suisse Equities (Australia) Limited	10-May-21	2,500.0 AUD		-250,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-May-21	271,800.0 AUD		30,200,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-May-21	228,673.17 AUD		-25,450,565 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	167,579.66 AUD		-18,591,175 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	424,837.50 AUD		50,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	293,668.13 AUD		-36,512,799 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	90,000.0 AUD		10,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-May-21	45,000.0 AUD		5,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-May-21	360,000.0 AUD		40,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-May-21	109,684.21 AUD		11,500,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-May-21	8,833.76 AUD		-1,045,148 Common Stock
Credit Suisse Equities (Australia) Limited	21-May-21	9,500.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-May-21	14,075.50 AUD		1,479,000 Common Stock

Credit Suisse Equities (Australia) Limited	25-May-21	162,810.59 AUD		18,023,399 Common Stock
Credit Suisse Equities (Australia) Limited	26-May-21	9,585.56 AUD		1,076,173 Common Stock
Credit Suisse Equities (Australia) Limited	27-May-21	135,000.0 AUD		15,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-May-21	500.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-May-21	900.0 AUD		-100,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-May-21	9,000.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jun-21	9,000.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jun-21	288,950.0 AUD		32,100,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Jun-21	38,000.0 AUD		4,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Jun-21	270,000.0 AUD		-30,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Jun-21	127,000.0 AUD		14,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jun-21	1,279.42 AUD		-142,158 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jun-21	2,700.0 AUD		300,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	14,450.0 AUD		-1,700,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	2,700.0 AUD		300,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jun-21	242,550.0 AUD		30,300,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jun-21	160,850.0 AUD		20,100,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-21	320,000.0 AUD		-40,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-21	400.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-21	128,145.22 AUD		16,106,460 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-21	33,262.82 AUD		-4,157,853 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-21	160,000.0 AUD		-20,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-21	131,200.0 AUD		-16,400,000 Common Stock

Credit Suisse Equities (Australia) Limited	21-Jun-21	11,250.0 AUD		1,400,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-21	400.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-21	13,968.86 AUD		1,746,107 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-21	8,425.0 AUD		1,050,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-21	41,400.0 AUD		4,600,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-21	400.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-21	400.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-21	48,452.63 AUD		5,383,626 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jun-21	2,250.0 AUD		250,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-21	450.0 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-21	450.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jun-21	101,334.10 AUD		9,809,277 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-21	36,999.21 AUD		3,523,734 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-21	2,000.0 AUD		200,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-21	5,433.23 AUD		-525,418 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-21	65,029.05 AUD		5,654,700 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jul-21	2,230.0 AUD		220,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Jul-21	115.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Jul-21	11,500.0 AUD		1,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-21	5,575.0 AUD		-525,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-21	13,250.0 AUD		1,325,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jul-21	66,000.0 AUD		6,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-21	10,000.0 AUD		-1,000,000 Common Stock

Credit Suisse Equities (Australia) Limited	9-Jul-21	3,344.56 AUD		-304,051 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jul-21	18,000.0 AUD		1,800,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Jul-21	2,500.0 AUD		250,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jul-21	1,376.29 AUD		-125,117 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jul-21	110,000.0 AUD		11,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-21	2,750.0 AUD		-250,000 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jul-21	23,008.58 AUD		2,300,858 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jul-21	127,000.0 AUD		12,700,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jul-21	43,839.01 AUD		4,871,001 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jul-21	50,000.0 AUD		5,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jul-21	2,375.0 AUD		-250,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jul-21	27,295.16 AUD		2,741,596 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jul-21	27,000.0 AUD		2,700,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jul-21	51,000.0 AUD		5,100,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-21	50,000.0 AUD		5,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jul-21	100,000.0 AUD		10,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jul-21	2,000.0 AUD		-200,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jul-21	130,000.0 AUD		13,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Aug-21	100,000.0 AUD		10,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Aug-21	10,611.52 AUD		1,061,152 Common Stock
Credit Suisse Equities (Australia) Limited	3-Aug-21	143,490.22 AUD		13,839,022 Common Stock
Credit Suisse Equities (Australia) Limited	4-Aug-21	9,951.07 AUD		995,107 Common Stock
Credit Suisse Equities (Australia) Limited	4-Aug-21	50,000.0 AUD		5,000,000 Common Stock

Credit Suisse Equities (Australia) Limited	5-Aug-21	195,950.0 AUD		19,590,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Aug-21	500.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Aug-21	180,050.0 AUD		18,000,000 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 10-Aug-2021

