



# Market Announcement

10 August 2021

## Tambourah Metals Ltd (ASX: TMB) – Admission and Commencement of Official Quotation

### Description

Tambourah Metals Ltd ('TMB') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 10 August 2021.

Official quotation of TMB's ordinary fully paid shares representing fully paid ordinary shares will commence at 1:30 PM (AEST) on Thursday, 12 August 2021.

TMB raised A\$8,000,000 pursuant to the offer under its prospectus dated 25 June 2021 (the 'Prospectus') by the issue of 40,000,000 shares at an issue price of A\$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	40,500,099 fully paid ordinary shares
<b>ASX Code:</b>	TMB
<b>Time:</b>	1:30 PM (AEST)
<b>Date:</b>	Thursday, 12 August 2021
<b>ASX Trade Abbreviation:</b>	TAMBOURAH
<b>ISIN:</b>	AU0000161879
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	<u>Address:</u> Unit 1, 77 Hay Street Subiaco, Western Australia 6008 <u>Phone:</u> +61 8 9481 8669 <u>Email:</u> <a href="mailto:admin@tambourahmetals.com.au">admin@tambourahmetals.com.au</a>
<b>Company Secretary:</b>	Mr Benjamin Donovan
<b>Share Registry:</b>	Automic Pty Ltd <u>Address:</u> Level 2, 267 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> +61 1300 288 664 <u>Email:</u> <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHES:</b>	Participating. CHES and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 6.8 of the Prospectus
<b>Activities:</b>	Mining exploration
<b>Lead Manager:</b>	Ventnor Securities Pty Ltd



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<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>24,449,901 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 August 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>11,200,000 unquoted options exercisable at A\$0.25 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 12 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>500,000 unquoted options exercisable at A\$0.25 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 21 March 2022 being for 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	N/A

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### What do I need to do and by when?

Please refer to TMB's Prospectus.

### Need more information?

For further information, please call +61 8 9481 8669

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Vanessa Nevjestic**

Adviser, Listings Compliance (Perth)