



## Announcement Summary

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**Entity name**

ATRUM COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 11, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ATU                | ORDINARY FULLY PAID  | 28,120,744                         | 12/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ATRUM COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

153876861

### 1.3 ASX issuer code

ATU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/8/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Aug-2021 09:52

**Announcement Title**New - Proposed issue of securities -  
ATU**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shares under the Retail Entitlement Offer.



## Institutional Securities

ATU : ORDINARY FULLY PAID

## 12/8/2021

## Issue details

28,120,744

AUD - Australian Dollar

AUD 0.03000000

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ATU : ORDINARY FULLY PAID                 | 610,052,397                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|--|---|
| ATUAY : PERFORMANCE RIGHTS                               | 8,119,600                                   |
| ATUAC : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES | 7,830,000                                   |
| ATUAF : OPTION EXPIRING 30-JUN-2022 EX 40C               | 1,000,000                                   |
| ATUAG : OPTION EXPIRING 30-JUN-2023 EX 50C               | 1,000,000                                   |
| ATUAI : OPTION EXPIRING 30-JUN-2025 EX 70C               | 1,000,000                                   |
| ATUAH : OPTION EXPIRING 30-JUN-2024 EX 60C               | 1,000,000                                   |
| ATUAAA : ORDINARY FULLY PAID DEFERRED                    | 105,805,755                                 |