



# ASX ANNOUNCEMENT

## COMPLETION OF TRANCHE 2 OF A\$40M PLACEMENT

13 August 2021

**Arafura Resources Limited (ASX: ARU)** (the “Company”) is pleased to announce that Tranche 2 of the A\$40 million placement announced on 24 June 2021 completed today with the Company issuing 157,716,220 new fully paid ordinary shares to institutional and sophisticated investors, raising A\$18,925,946 (before costs). Tranche 2 of the placement is the final tranche of the placement and the issue of shares under Tranche 2 was approved by shareholders at the general meeting on 9 August 2021.

Tranche 1 of the placement (which comprised the issue of 175,617,114 shares) was completed on 2 July 2021.

Separately, and as announced on 10 August 2021, the Company’s Share Purchase Plan will close today at 5.00pm (Sydney time). Any application monies received after 5:00pm (Sydney time) today will not be accepted and will be returned.

An Appendix 2A will follow this announcement.

### **Not for release to US wire services or distribution in the United States**

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*“Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders.”*

**Arafura Resources Limited | ABN: 22 080 933 455**

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**Authorised by:**

The Board of Directors  
Arafura Resources Limited