

**MURDOCH CLARKE****FACSIMILE**

13 August 2021

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**TO:** ASX Lodgements  
**FAX NO:** 1300 135 638  
**PAGES:** 4 (including this page)  
**FROM:** BEN SWAIN

**MESSAGE:****RE: SEAFARMS GROUP LIMITED (SFG)**

Please find *enclosed* a signed Notice of Change of Interests of Substantial Holder (Form 604) in relation to the above company.

Yours faithfully  
**MURDOCH CLARKE**

Per: 

**BEN SWAIN**  
**Partner**

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E: bswain@murdochclarke.com.au

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**Form604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Seafarms Group LimitedACN/ARSN 009 317 486**1. Details of substantial holder(1)**Name Janet Heather CameronACN/ARSN (if applicable) N/AThere was a change in the interests of the substantial holder on 13/08/21The previous notice was given to the company on 07/07/21The previous notice was dated 07/07/21**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (6)	Person's votes	Voting power (5)
Ordinary shares	410,740,285	14.74%	894,144,507	18.8%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (8)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/08/2021	The Elsie Cameron Foundation Pty Ltd (ACN 601 660 655) ATF The Elsie Cameron Foundation ("ECF")	Issue of ordinary shares	\$13,758,912.00	250,162,040 ordinary shares	250,162,040
13/08/2021	Elsie Flood Foundation Pty Ltd (ACN 638 550 419) ATF The Elsie Flood Foundation ("EFF")	Issue of ordinary shares	\$6,198,912.00	112,707,494 ordinary shares	112,707,494
13/08/2021	Bioheno Investments Pty Ltd (ACN 122 192 134) ATF the Jan Cameron Trust ("JCT")	Issue of ordinary shares	\$6,630,574.00	120,555,908 ordinary shares	120,555,908

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (9)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ECF	JBWere (NZ) Nominees Limited & ECF	ECF	ECF has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of the securities.	526,269,598 Ordinary Shares	526,269,598
JCT	JBWere (NZ) Nominees Limited and JCT	JCT	JCT has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of the securities.	121,599,539 Ordinary Shares	121,599,539

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (B)	Nature of relevant interest (B)	Class and number of securities	Person's votes
Janet Heather Cameron ("Cameron")	JBWere (NZ) Nominees Limited, ECF, EFF and JCT	EFF, ECF, JCT and Brightside	Cameron has the relevant interest under Section 608(3)(b) of the Act, as she controls JCT and Brightside. Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in BCF and EFF.	894,144,507 Ordinary Shares	894,144,507
EFF	EFF	EFF	EFF has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of securities	180,481,719 Ordinary Shares	180,481,719
Bollinger Investments Limited ATF the Brightside Trust ("Brightside")	JBWere (NZ) Nominees Limited	Brightside	Brightside has a relevant interest under Section 608(1)(a) of the Act, as the person entitled to be the registered holder of the securities.	65,793,651 ordinary shares	65,793,651

#### 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (th9.) the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/VARSN (if applicable)	Nature of association
None	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ECF	Level 6, 151 Macquarie Street, Sydney NSW 2000
EFF	Level 6, 151 Macquarie Street, Sydney NSW 2000
JCT	Level 6, 151 Macquarie Street, Sydney NSW 2000
Cameron	Level 6, 151 Macquarie Street, Sydney NSW 2000
Brightside	EY Building, 2 Takutai Square, Auckland NZ 1010

Signature

print name **JANET HEATHER CAMERON** capacity **INDIVIDUAL**  
sign here

Date **13/08/2021**

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust); the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**GUIDE**

**This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.**

**Signature**

  
 (This form must be signed by either a director or a secretary of the substantial holder.)

**Lodging period**

Nil

**Lodging Fee**

Nil

**Other forms to be completed**

Nil

**Additional information**

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
- (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

**Annexures**

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*
- 7 sign and date the annexure  
 The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.