

16 August 2021

Company Announcements Office Australian Securities Exchange Limited 20 Bridge Street SYDNEY NSW 2000

2021 FULL YEAR RESULTS - APPENDIX 4E

Seven West Media Limited (ASX: SWM) attaches the Appendix 4E for the year ended 26 June 2021.

This release has been authorised to be given to ASX by the Board of Seven West Media Limited.

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Seven West Media Limited Appendix 4E

Preliminary Final Report

Under ASX Listing Rule 4.3A

Year Ended 26 June 2021

Results for announcement to the market	Restated ³			
	2021 2020		Movement	
	\$'000	\$'000		%
Reported				
Revenue from ordinary activities	1,269,609	1,226,371	Up	3.5%
Other income	37	676	N/A	
Revenue and other income	1,269,646	1,227,047	Up	3.5%
Net profit (loss) for the period from continuing operations	445,621	(295,546)	N/A	
(Loss) profit from discontinued operations	(34)	37,907	N/A	
Net profit (loss) for the period attributable to members	318,088	(163,274)	N/A	
Additional Cofements				
Additional information				
Group EBIT ¹	229,108	94,985	Up	141.2%
Group EBITDA ²	253,891	123,427	Up	105.7%
Significant items before tax	277,187	(349,938)	N/A	
Profit before tax excluding significant items from continuing operations	168,434	54,392	Up	209.7%
Profit after tax excluding significant items net of tax from continuing operations	125,545	36,896	Up	240.4%

The current reporting period relates to the period from 28 June 2020 to 26 June 2021 and the previous reporting period relates to the period from 30 June 2019 to 27 June 2020

Dividends

No dividends were declared or paid during the year ended 26 June 2021 or during the prior corresponding period.

Audit

This report is based on financial statements which have been audited by KPMG. Refer to the 26 June 2021 Seven West Media Limited and controlled entities Financial Report for the independent auditor's report to the members of Seven West Media Limited.

Net Tangible Assets (liabilities)

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Net tangible assets (liabilities) backing per ordinary share (\$)	(0.39)	(0.47)	

 $Note \ 1: Group \ EBIT \ is \ profit \ before \ significant \ items, \ net \ finance \ costs \ and \ tax \ from \ continuing \ operations$

Note 2: Group EBITDA is profit before significant items, net finance costs, tax, depreciation and amortisation from continuing operations

Note 3: Prior year figures have been restated for adoption of IFRIC agenda decisions