



Announcement Summary

Entity name

STONEHORSE ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 16, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHEAC	OPTION EXPIRING 09-AUG-2021 EX \$0.025	6,414,688	Expiry of option or other convertible security without exercise or conversion	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

STONEHORSE ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

13086972429

1.3 ASX issuer code

SHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SHEAC : OPTION EXPIRING 09-AUG-2021 EX \$0.025

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,414,688

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/8/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHE : ORDINARY FULLY PAID	678,725,083

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHEAA : ORDINARY FULLY PAID RESTRICTED	25,000
SHEAB : ORDINARY FULLY PAID RESTRICTED	5,710,000
SHEAC : OPTION EXPIRING 09-AUG-2021 EX \$0.025	0
SHEAD : OPTION EXPIRING 09-AUG-2021 RESTRICTED	17,500,000
SHEAE : OPTION EXPIRING 17-JAN-2023 EX 2.5C	33,845,350
SHEAF : OPTION EXPIRING 09-APR-2023 EX \$0.04	250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.