



Announcement Summary

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**Entity name**

STONEHORSE ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 16, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
SHEAD	OPTION EXPIRING 09-AUG-2021 RESTRICTED	17,500,000	Expiry of option or other convertible security without exercise or conversion	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

STONEHORSE ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

13086972429

**1.3 ASX issuer code**

SHE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SHEAD : OPTION EXPIRING 09-AUG-2021 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

17,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

9/8/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHE : ORDINARY FULLY PAID	678,725,083

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHEAA : ORDINARY FULLY PAID RESTRICTED	25,000
SHEAB : ORDINARY FULLY PAID RESTRICTED	5,710,000
SHEAC : OPTION EXPIRING 09-AUG-2021 EX \$0.025	6,414,688
SHEAD : OPTION EXPIRING 09-AUG-2021 RESTRICTED	0
SHEAE : OPTION EXPIRING 17-JAN-2023 EX 2.5C	33,845,350
SHEAF : OPTION EXPIRING 09-APR-2023 EX \$0.04	250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.