

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme SI6 Metals Limited

ACN/ARSN ACN 122 995 073

1. Details of substantial holder (1)

Name Vince Truda as trustee for Vince Truda Superfund

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 12 / 08 / 21.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	111,458,313	111,458,313	8%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Vince Truda as trustee for Vince Truda Superfund	Beneficial owner of securities	10,000,000 fully paid ordinary shares
Arthur Ioannou and Olivia Keene as trustee for IMAX Superfund	Beneficial owner of securities	14,900,000 fully paid ordinary shares
CAP Holdings Pty Ltd as trustee for CAP Trust	Beneficial owner of securities	67,656,053 fully paid ordinary shares
Vermar Pty Ltd as trustee for P & T Super Fund	Beneficial owner of securities	8,902,260 fully paid ordinary shares
Trayburn Pty Ltd	Beneficial owner of securities	10,000,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Vince Truda as trustee for Vince Truda Superfund	Vince Truda ATF Vince Truda Superfund	Vince Truda ATF Vince Truda Superfund	10,000,000 fully paid ordinary shares
CAP Holdings Pty Ltd as trustee for CAP Trust	CAP Holdings Pty Ltd as trustee for CAP Trust	CAP Holdings Pty Ltd as trustee for CAP Trust	67,656,053 fully paid ordinary shares
Vermar Pty Ltd as trustee for P & T Super Fund	Vermar Pty Ltd ATF P & T Super Fund	Vermar Pty Ltd ATF P & T Super Fund	8,902,260 fully paid ordinary shares
Trayburn Pty Ltd	Trayburn Pty Ltd	Trayburn Pty Ltd	10,000,000 fully paid ordinary shares
Arthur Ioannou and Olivia Keene as trustee for IMAX Superfund	Arthur Ioannou and Olivia Keene ATF IMAX Superfund	Arthur Ioannou and Olivia Keene ATF IMAX Superfund	14,900,000 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Arthur Ioannou and Olivia Keene as trustee for IMAX Superfund	See Annexure A	\$192,391	Nil	Ord 14,900,000
CAP Holdings Pty Ltd as trustee for CAP Trust	14 July 2021 Refer to Form 604 dated 5 July 2021	\$49,050 \$969,838	Nil	Ord 3,000,000 Ord 64,656,053
Vince Truda as trustee for Vince Truda Superfund	24 June 2021 16 February 2021	\$64,554 \$69,455	Nil	Ord 7,000,000 Ord 3,000,000
Vermar Pty Ltd as trustee for P & T Super Fund	Various in excess of 4 months since purchase	\$135,970	Nil	Ord 8,902,053
Trayburn Pty Ltd	28 June 2021	\$120,132	Nil	Ord 10,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CAP Holdings Pty Ltd (ACN 139 779 203), Trayburn Pty Ltd (ACN 006 048 639), Vermar Pty Ltd (ACN 007 284 997)	The parties are requisitioning shareholders under section 249D of the Corporations Act 2001 (Cth) in respect of a meeting to be called by the company and may, for the purposes of that meeting, be considered to be acting in concert.
Arthur Ioannou and Olivia Keene as trustee for IMAX Superfund	The parties are requisitioning shareholders under section 249D of the Corporations Act 2001 (Cth) in respect of a meeting to be called by the company and may, for the purposes of that meeting, be considered to be acting in concert.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CAP Holdings Pty Ltd as trustee for Cap Trust	10 Rowland Street, Kew VIC 3101
Vermar Pty Ltd as trustee for P & T Super Fund	10 Rowland Street, Kew VIC 3101
Trayburn Pty Ltd	10 Rowland Street, Kew VIC 3101
Arthur Ioannou & Olivia Keene as trustee for IMAX Superfund	PO Box 265, Clifton Hill VIC 3068
Vince Truda as trustee for Vince Truda Superfund	2669 Melbourne-Lancefield Road, Romesey VIC 3434

Signature

print name Vince Truda

capacity Trustee

sign here

date 16 / 8 /2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.