

Announcement Summary

Entity name

CANN GLOBAL LIMITED

Date of this announcement

Monday August 16, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CGBAH	ORDINARY FULLY PAID RESTRICTED	17,719,815	13/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANN GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124873507

1.3 ASX issuer code

CGB

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2021 13:48	New - Proposed issue of securities - CGB	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CGBAH : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

13/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

17,719,815

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CGB : ORDINARY FULLY PAID	5,139,255,284

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGBAD : PERFORMANCE SHARES	50,000,000
CGBAJ : OPTION EXPIRING 24-MAR-2023 EX 2.5C	25,000,000
CGBAH : ORDINARY FULLY PAID RESTRICTED	586,231,501
CGBAI : OPTION EXPIRING 19-JUL-2022 5C	31,140,000
CGBAO : OPTION EXPIRING 31-JAN-2022 EX 1.2C	751,189,241