

Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Tuesday August 17, 2021

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS RESTRICTED	4,500,000	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

44615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

+Security description	
PERFORMANCE RIGHTS RESTRICTED	
ISIN code	

Other

Date the +securities the subject of this notification were issued

17/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Fleta Solomon	Fleta Solomon	1,500,000
Angus Caithness	Angus Caithness	1,500,000

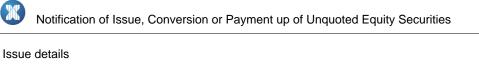
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210617/pdf/44xg7nwws0qgxt.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201027/pdf/44p5fmm384szxw.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Number of +securities

1,500,000

Number of +securities

1,500,000

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	178,573,245

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAA : ORDINARY FULLY PAID RESTRICTED	54,034,703
LGPAC : CLASS C PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAD : CLASS D PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAE : CLASS E PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAF : OPTION EXPIRING 28-FEB-2022 RESTRICTED	3,500,000
LGPAG : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAH : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAS : SHARE RIGHTS	1,469,467
New class - code to be confirmed : PERFORMANCE RIGHTS RESTRICTED	4.500.000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 19/7/2021