

Market Announcement

17 August 2021

Paterson Resources Limited (ASX: PSL) - Trading Halt

Description

The securities of Paterson Resources Limited ('PSL') will be placed in trading halt at the request of PSL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 19 August 2021 or when the announcement is released to the market.

Issued by

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ASX ANNOUNCEMENT

17 August 2021

Manager of Company Announcements ASX Limited Level 40, Central Park 152-158 St George's Terrace PERTH, WA 6000

By E-Lodgement

REQUEST FOR TRADING HALT

Paterson Resources Limited (ASX: PSL or "the Company") requests that the securities of the Company be placed in a trading halt as follows:

- 1. The trading halt has been requested pending an announcement regarding a capital raising;
- 2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open 19 August 2021; and
- 3. The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

Sarah Smith Company Secretary