



Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Date of this announcement

Tuesday August 17, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LOTAO	ORDINARY FULLY PAID RESTRICTED	226,463,927	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2021 10:02	New - Proposed issue of Securities - LOT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LOTAO : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

17/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

226,463,927

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Lily Resources Pty Ltd shares held by Kayelekera Resources Pty Ltd, as approved by shareholders at a general meeting held on 30 July 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	957,954,507

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAJ : OPTION EXPIRING 13-MAR-2023 EX 4C	16,909,654
LOTAL : OPTION EXPIRING 23-OCT-2023 EX \$0.04	5,000,000
LOTAN : OPTION EXPIRING 23-OCT-2023 EX \$0.08	2,500,000
LOTAO : ORDINARY FULLY PAID RESTRICTED	452,927,854
LOTAD : OPTION EXPIRING 01-DEC-2023 EX NIL	18,000,000
LOTAM : OPTION EXPIRING 23-OCT-2023 EX \$0.06	2,500,000
LOTAH : OPTION EXPIRING 04-OCT-2022 EX 4C	1,393,102
LOTAA : PERFORMANCE SHARES	2,232,144
LOTAG : OPTION EXPIRING 12-SEP-2022 EX 4C	9,939,297
LOTAF : OPTION EXPIRING 25-SEP-2022 EX 4C	5,812,408