

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|---|
| Name of entity: FIRST GRAPHENE LIMITED |
| ABN: 50 007 870 760 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Andrew James Goodwin |
| Date of last notice | 1 July 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Direct | Indirect |
|--|--|---|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Dr Andrew James Goodwin & Mrs Gillian Goodwin | Bolam Materials Research Ltd Company of which Andrew James Goodwin is a director and shareholder |
| Date of change | 10 August 2021 | 10 August 2021 |
| No. of securities held prior to change | 1,558,993 fully paid ordinary shares 558,993 Listed Options 1,000,000 Unlisted options | 450,000 fully paid ordinary shares 1,550,000 Listed Options |
| Class | As set out below | As set out below |
| Number acquired | N/A | N/A |
| Number disposed | 558,993 Listed Options | 1,550,000 Listed Options |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | N/A | N/A |

+ See chapter 19 for defined terms.

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| | | |
|---|--|------------------------------------|
| No. of securities held after change | 1,558,993 fully paid ordinary shares 1,000,000 Unlisted options | 450,000 fully paid ordinary shares |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Expiry of Listed Options | Expiry of Listed Options |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.