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ASX ANNOUNCEMENT
17 August 2021

Clarification Announcement

Ookami Limited (**ASX: OOK**) (**Ookami** or the **Company**) announces that, due to an administrative oversight, the distribution schedule (holdings range report) released on 13 July 2021 was incorrect. The Company has since rectified this error and confirms that the information provided in paragraph 2 of the Company's Pre-Quotation Disclosure dated 13 July 2021, and the capital structure at the date of admission (detailed below), is correct and accurate and the ASX market release on 13 July 2021 sought quotation for the correct number of securities.

Security	Number
Shares	38,148,324
Options exercisable at \$0.30 on or before the date which is three years after their issue date.	1,500,000
Options exercisable at \$0.001 on or before the date which is two years after their issue date.	2,000,000

-Ends-

This announcement has been approved for lodgment by the Board of OOK.

For more information, please contact:

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