

Market Announcement

18 August 2021

Zimi Limited (ASX: ZMM) – Trading Halt

Description

The securities of Zimi Limited ('ZMM') will be placed in trading halt at the request of ZMM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 20 August 2021 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Perth)



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18 August 2021

ASX Compliance Pty Ltd
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Via email (tradinghaltsperth@asx.com.au)

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 Zimi Limited (ASX: ZMM) (the Company) hereby requests a trading halt be granted by the Australian Securities Exchange (ASX) effective from 18 August 2021 in respect of its securities.

The trading halt is requested pending an announcement regarding a proposed capital raising led by PAC Partners, included in the capital raising will be participation by all Zimi Directors or their associated entities – subject to shareholder approval. In the case of Simon Gerard, a proportion of this will be for satisfaction of services.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Friday, 20 August 2021 or until the release of an announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries regarding the above request please do not hesitate to contact the undersigned.

Thank you for your assistance.

Melissa Chapman
Company Secretary