

ASX ANNOUNCEMENT 18 AUGUST 2021 JULY BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of July 2021**.

The Company notes no new funds were received during the month of July 2021. However, inflows for the funds have been strong over the first half of August.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings ^{1,2}	\$26.48m

FUNDS UNDER MANAGEMENT (AS AT 31 JULY 2021)

	\$AUD
Total funds under management ³	\$24.86m

HISTORICAL FUND PERFORMANCE (AS AT 31 JULY 2021)

Performance over time (net of fees)	Bitcoin Fund	Digital Asset Fund
Month to date	13.99%	14.86%
Year to date (calendar) ⁴	39.63%	151.21%
3-Month ⁴	(21.01%)	(19.48%)
6-Month ⁴	21.32%	79.52%
12-Month ⁴	221.49%	331.48%
Since inception ⁴	403.77%	189.95%

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² Excludes holding in Human Protocol (HMT) previously announced to the market on 29 June 2021.

³ All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administration at 31 July 2021.

⁴ Historical performance data updated following tax distributions for the year ended 30 June 2021.

MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF JULY 2021)

Asset class	Performance %
Bitcoin Fund ²	13.99%
DigitalX Fund ²	14.86%
Gold ⁵	0.34%
Equities (All Ords) ⁶	1.04%

Other material disclosures

There are no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io

⁵ Based on AUD price at 31 July 2021 per https://www.perthmint.com/historical_metal_prices.aspx.

⁶ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.