

Announcement Summary

Entity name

GLADIATOR RESOURCES LIMITED

Date of this announcement

Wednesday August 18, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with Exercise price of \$0.025 and expiry date of 18/08/2023	2,000,000	18/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLADIATOR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

58101026859

1.3 ASX issuer code

GLA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options as part settlement for services provided.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options with Exercise price of \$0.025 and expiry date of 18/08/2023

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

18/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.02500000 18/8/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

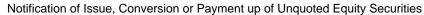
Other

Description

GLA - Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise price of \$0.025 and expiry date of 18/08/2023





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Part settlement for services provided.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part settlement for services provided.

Purpose of the issue

To pay for services rendered

Additional Details

Part settlement for services provided.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

GLA: ORDINARY FULLY PAID 361,044,904

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLAAL : OPTION EXPIRING 24-JUL-2022 EX \$0.05	6,000,000
GLAAN : OPTION EXPIRING 17-NOV-2023 EX \$0.015	31,250,000
New class - code to be confirmed : Unlisted Options with Exercise price of \$0.025 and expiry date of 18/08/2023	2,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ⊗ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No