

August 18, 2021

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice Under Section 708A of the Corporations Act 2001

Schaffer Corporation Limited (ASX:SFC) advises that it has issued 23,250 fully paid ordinary shares in the Company following the exercise of unlisted options.

Schaffer Corporation Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. On **August 18, 2021**, Schaffer issued **23,250** fully paid ordinary shares (**New Shares**) on the exercise of share options granted under the terms of the Company's Employee Share Option Plan. Schaffer issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Schaffer has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Schaffer;
 - (b) Schaffer has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Jason Cantwell
Company Secretary

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