

Pilot Energy Limited

ABN 86 115229 9841/85 Elizabeth Street, Paddington 2021 NSW
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Announcement to ASX

19 August 2021

CHANGE OF REGISTERED OFFICE

Pilot Energy Limited (ASX:PGY) advises that in accordance with Listing rule 3.14, effective today its registered office address will be:

1/85 Elizabeth Street, Paddington 2021 NSW.

This announcement has been authorised for release by the Board of Pilot Energy Limited.

Enquiries

Sally McDow, Company Secretary, email: sally.mcdow@boardroomlimited.com.au

About Pilot Energy: Pilot Energy Ltd is a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development Funding Uses (\$M) \$9.0 Funding Sources (\$M) \$9.0 Oil and Gas \$3.2 Cash & liquid assets @ Royal Completion (2.06.2021) \$0.7 Exploration tenement work program \$1.2 WA - 481 P sale to Triangle \$0.3 Cliff Head \$2.0 June 2021 Placement \$8.0 Blue Hydrogen \$2.4 Cliff Head Feasibility \$0.6 South West Feasibility \$0.5 Blue H2/Co2 capture technology study \$1.1 Regional CCS study \$0.2 Renewables \$1.0 Mid West WSP Feasibility \$0.8 Offshore Wind baseline study \$0.2 Corporate \$2.4 Corporate expenses /working capital \$1.5 ASX – Mid West reporting condition Chapter 11 costs \$0.4 Capital raise costs \$0.5 4 of integrated renewable energy, hydrogen and carbon management projects leveraging existing oil and gas assets to cornerstone these developments. The Company's focus on the energy transition has resulted in the company undertaking the acquisition of Royal Energy Pty Ltd as the holder of a 50% interest in the operator of the Cliff Head Oil Field and commencing detailed feasibility studies for the development of the Mid West Wind and Solar Project and the South West Blue Hydrogen and CCS Project. The Company holds material working interests in WA481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of the Mid-West Wind and Solar and the South West Blue Hydrogen and CCS Projects.