

**ASX Announcement | 19 August 2021**  
**Rafaella Resources Limited (ASX:RFR)**

**Notice Under Section 708A**

**Rafaella Resources Limited (ASX:RFR) ('Rafaella' or 'the Company')** advises that it has today issued:

- a) 15,000,000 fully paid ordinary shares in connection with the Milestone 1 securities announced on 17 August 2021; and
- b) 3,900,000 fully paid ordinary shares in connection with the conversion of the Milestone 1 performance rights.

The fully paid ordinary shares are each part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The fully paid ordinary shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001. This announcement has been authorised by the Board of Directors of the Company.

**Ends**

**For further information, please contact:**

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**About Rafaella Resources Limited**

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella owns the Santa Comba tungsten and tin development project in Spain, as well as the McCleery cobalt-copper project and the Midrim and Laforce high-grade nickel-copper-PGE sulphide projects in Canada. Santa Comba is located in a productive tungsten and tin province adjacent to critical infrastructure. The McCleery project was previously under-explored and holds significant potential. The Midrim and Laforce projects have had extensive drilling with some exciting intersections and offer significant upside for the Company.

To learn more please visit: [www.rafaellaresources.com.au](http://www.rafaellaresources.com.au)