

Market Announcement

20 August 2021

Kuniko Limited (ASX: KNI) – Admission and Commencement of Official Quotation

Description

Kuniko Limited ('KNI') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 20 August 2021.

Official quotation of KNI's ordinary fully paid shares will commence at 11.30am AEST on Tuesday, 24 August 2021.

KNI raised \$7,886,213 pursuant to the offers under its prospectus dated 11 June 2021 ('Prospectus') by the issue of 39,431,064 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	41,472,064 fully paid ordinary shares
ASX Code:	KNI
Time:	11.30 am AEST
Date:	Tuesday, 24 August 2021
ASX Trade Abbreviation:	KUNIKO
ISIN:	AU0000159840
Home Branch:	Perth
Registered Office:	Address: 'Brookfield Place', Level 11, 125 St Georges Terrace, Perth WA 6000 Phone: (08) 6164 5095 Email: info@kuniko.com.au
Company Secretary:	Joel Ives
Share Registry:	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Mineral Exploration
Joint Lead Managers:	Canaccord Genuity (Australia) Limited and Vert Capital Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>11,708,435 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,125,000 options exercisable at \$0.40 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 23 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,100,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 23 August 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to KNI's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6364 5095.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)