



Suite 8, 7 The Esplanade,
Mt Pleasant, WA 6153

E info@gbmr.com.au

P +61 (8) 9316 9100

F +61 (8) 9315 5475

www.gbmr.com.au

ABN 91 124 752 745

ASX Announcement
20 August 2021

Issue of Shares and Cleansing Notice

GBM Resources Limited (GBM or Company) advises of the issue of 1,562,500 ordinary fully paid shares in consideration for the acquisition of an exploration permit (EPM 17850) located near the Company's Mt Morgan Copper-Gold Project. Refer to the announcement and Appendix 3B lodged with ASX on 1 July 2021 for further details of the issue.

GBM also advises of the issue of 625 ordinary fully paid shares on the exercise of listed options expiring 6 July 2023 (GBZOB).

An Appendix 2A will be lodged with ASX following release of this announcement.

Attached is a cleansing notice given in respect of the issue of the abovementioned securities.

This ASX announcement was approved and authorised for release by:
Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

+61 8 9316 9100

peter.rohner@gbmex.com.au

Media enquiries

Michael Vaughan

Fivemark Partners

+61 422 602 720

michael.vaughan@fivemark.com.au

About GBM Resources

GBM Resources Limited is a mineral exploration and development company focused on the discovery of world-class gold and copper deposits in Eastern Australia. The company has a high calibre project portfolio, hosting district scale mineral systems, located in a number of premier metallogenic terrains including the Drummond Basin, Mt Morgan district and the Mt Isa Inlier in Queensland, and the Malmsbury Project in the prolific Victorian Goldfields. These exploration assets are complemented by the recently formed JV on the White Dam Gold Operation in South Australia, in which GBM holds a 50% interest (in cashflow only).

ASX Announcement

20 August 2021

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 20 August 2021 GBM issued 1,563,125 shares without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited



Dan Travers
Company Secretary