



23 August 2021

Dear Shareholder,

Venturex Resources Limited (**Company**) is convening a General Meeting (**GM**) of shareholders to be held on Thursday, 23 September 2021 at 10am WST (**Meeting**) at BDO, 38 Station Street Subiaco WA 6008.

In accordance with the recent amendments to the *Corporations Act 2001* (Cth) by the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), unless requested, the Company will not be dispatching physical copies of the Notice of General Meeting, accompanying Explanatory Statement and Schedules (**NOM**). Instead, a copy of the **NOM** can be viewed and downloaded online at the following link:

<https://www.venturexresources.com/investor-centre/#announcements>

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by government authorities at the Meeting, and all shareholders, will need to ensure they comply with protocols. We are concerned for the safety and health of shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors.

A copy of our Proxy Form is enclosed for convenience. Proxy votes may be lodged by any of the below methods and must be received by the Company on or before 10am WST on Tuesday, 21 September 2021. Any Proxy Form received after that time will not be valid.

- (i) **By Post:**
Venturex Resources Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia
- (ii) **By Facsimile:** +61 2 9287 0309
- (iii) **In Person:**
Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138
- (iv) **Online:**
Website: lodge online at www.linkmarketservices.com.au.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website.

All meeting resolutions will be voted upon by poll. Shareholders who intend to participate in the conduct of the meeting and vote on the poll at the Meeting must attend the meeting in person.

Shareholders who do not wish to vote during the Meeting can complete the Proxy Form provided and give specific instructions on how their vote is to be exercised on each item of business, and the Chair must follow these instructions. Instructions on how to complete the proxy form are set out in the Notice.

Yours Sincerely,



Venturex Resources Limited
Trevor Hart, Company Secretary