

DIRECTOR SHARE PURCHASES

In keeping with the Company's Securities Trading Policy and commitment to good corporate governance, the Company has been advised by its directors of recent related party dealings in the securities of the Company.

Between 17 and 20 August 2021:

- ★ Geosmart Consulting Pty Ltd being an entity in which MTC Director, Dr Qingtao Zeng is also a director purchased 75,000 shares on market for a total consideration of \$15,000 and Dr Zeng purchased a further 50,000 shares for \$10,000 in his own right.
- ★ Natres Services Pty Ltd being an entity of which MTC Chairman Russell Moran is a director purchased 228,803 MTC shares on market for a total consideration of \$44,867.
- ★ Internatzionale Trust being an entity of which MTC Director Gino D'Anna is a director purchased 40,000 shares on market for a total consideration of \$7,830.

The relevant Appendix 3Y Notices are attached.

Commenting on the purchases, MTC Chairman Mr Russell Moran said:

"The board shares excitement for the upcoming spinout of the Company's lithium assets through Winsome Resources Limited (ASX:WR1 Reserved) which is being lead by Canaccord. Subject to ASX, ASIC and MTC shareholder approval, MTC shareholders will receive one 20c Winsome Resources share for approximately every 3.5 MTC shares held at the record date which is a date no later than 3 business days after shareholders approve the spinout at the shareholders meeting. MetalsTech is well funded having received \$6.7 million in cash from Lithium Royalty Corp in July and drilling is expected to commence imminently at the 1.5Moz Sturec Gold Mine. The Company is not in a 'blackout period' under its securities trading policy so the board and its related parties were happy to capitalise on the opportunity to purchase more MTC shares."

ENDS

For further information, contact:

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**** This announcement is authorised by the executive board on behalf of the Company ****

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity – Metalstech Limited
ABN – 82 612 100 464

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Qingtao Zeng
Date of last notice	6 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Geosmart Consulting Pty Ltd – an entity I control
Date of change	19 August 2021
No. of securities held prior to change	Indirectly 1,925,000 ordinary fully paid shares 325,000 Performance Rights
Class	As above
Number acquired	Direct – 50,000 ordinary fully paid shares Indirect – 75,000 ordinary fully paid shares
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$25,782
No. of securities held after change	Direct 50,000 ordinary fully paid shares Indirect 2,000,000 ordinary fully paid shares 325,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchases

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity – Metalstech Limited
ABN – 82 612 100 464

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Russell Moran
Date of last notice	22 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Natres Services Pty Ltd (an entity associated with Russell Moran)
Date of change	19 August 2021
No. of securities held prior to change	Natres Services Pty Ltd 18,639,182 shares Natres Services Pty Ltd 6,600,000 unlisted options exercisable at \$0.25 expiring 8/7/2021
Class	(i) Fully Paid Ordinary Shares (ii) unlisted options exercisable at \$0.25 expiring 8/7/2021
Number acquired	228,803 Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	6,600,000 unlisted options exercisable at \$0.25 expiring 8/7/2021
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(i) 50,000 shares at \$0.20 per share and 178,803 shares at \$0.195 per share (ii) expiry of unlisted class of options
No. of securities held after change	Natres Services Pty Ltd 18,597,985 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Purchase of shares on-market (ii) expiry of unlisted class of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity – Metalstech Limited
ABN – 82 612 100 464

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gino D'Anna
Date of last notice	6 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Gino D'Anna <The Internatzionale A/C> Internatzionale Consulting Pty Ltd (entity controlled by G D'Anna)
Date of change	20 August 2021
No. of securities held prior to change	Mr Gino D'Anna <The Internatzionale A/C> 4,710,940 shares Rachel D'Anna (spouse) 11,991,000 shares Rachel D'Anna (spouse) 3,000,000 unlisted options exercisable at \$0.25 expiring 8/7/2021 Internatzionale Consulting Pty Ltd 1,300,000 Performance Rights

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	(i) Fully Paid Ordinary Shares (ii) unlisted options exercisable at \$0.25 expiring 8/7/2021
Number acquired	40,000 Shares
Number disposed	3,000,000 unlisted options exercisable at \$0.25 expiring 8/7/2021
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(i) \$0.195 per share (ii) expiry of unlisted class of options
No. of securities held after change	Mr Gino D'Anna <The Internatzionale A/C> 4,750,940 shares Rachel D'Anna (spouse) 11,991,000 shares Internatzionale Consulting Pty Ltd 1,300,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Purchase of shares on-market (ii) expiry of unlisted class of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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