



## Announcement Summary

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**Entity name**

TROY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 23, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRY	ORDINARY FULLY PAID	16,213,609	23/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TROY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33006243750

### 1.3 ASX issuer code

TRY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
18-Aug-2021 13:49	New - Proposed issue of securities - TRY	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TRY : ORDINARY FULLY PAID

**Issue date**

23/8/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

16,213,609

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to a creditor of the Company's wholly owned subsidiary to partly extinguish a debt owing.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

681,477.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRY : ORDINARY FULLY PAID	812,810,631

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRYAB : OPTION EXPIRING 16-JAN-2023 EX \$0.10	6,000,000
TRYAC : OPTION EXPIRING 10-DEC-2023 EX \$0.15	12,000,000
TRYAE : PERFORMANCE RIGHTS EXPIRING 10-DEC-2025	2,600,000
TRYAF : PERFORMANCE RIGHTS EXPIRING 10-DEC-2026	1,400,000
TRYAAA : OPTION EXPIRING 01-JUN-2024 EX \$0.055	8,300,000
TRYAA : OPTION EXPIRING 16-JAN-2022 EX 10C	6,000,000