

23 August 2021

Section 708A(5) Cleansing Notice

Troy Resources Limited (**ASX: TRY**) (**Troy** or the **Company**) advises that the Company issued 16,213,609 fully paid ordinary shares to partly extinguish a debt owing at price of A\$0.042 per share (**the Shares**).

The shares were issued using the Company's existing 15% placement capacity under Listing Rule 7.1 as announced on 23 August 2021.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act (the Act):

- a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- c) As at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

This announcement has been authorised for release by the Board.

ENDS

For further information please contact:

Ken Nilsson - CEO and Managing Director

T: +61 8 9481 1277 E: troy@troyres.com.au

Peter Stern - Non-Executive Chairman

T: +61 8 9481 1277 E: troy@troyres.com.au

Rebecca Broughton - CFO and Company Secretary

T: +61 8 9481 1277 E: troy@troyres.com.au