

ASX **ANNOUNCEMENT**

24 August 2021

Appendix 4E - FY21 Full Year Results

This information should be read in conjunction with SRG Global's Annual Report for the year ended 30 June 2021.

Name of Entity

SRG Global Limited 81 104 662 259

Results for Announcement to the Market

| | | | 2021 |
|---|----|-----|---------|
| For the year ended 30 June 2021 (reported) | | % | \$000's |
| Revenue from ordinary activities | up | 3 | 569,541 |
| Profit from ordinary activities after tax attributable to members | up | 141 | 12,053 |
| Net Profit for the period attributable to members | up | 141 | 12,053 |
| Earnings per share (basic) | up | 140 | 2.7¢ |
| Net tangible assets per security | up | 6 | 27.2¢ |

Dividends

| | Amount per security | Franked amount per security | | |
|--|------------------------|-----------------------------|--|--|
| For the year ended 30 June 2021 | - | | | |
| Interim dividend | 1.0¢ | 1.0¢ | | |
| Final dividend | 1.0¢ | 1.0¢ | | |
| Ex-dividend date of final dividend | 8 Septe | 8 September 2021 | | |
| Record date of final dividend | 9 Septe | 9 September 2021 | | |
| Payment date of final dividend | 21 Oct | 21 October 2021 | | |
| Previous corresponding period (30 June 2020) | | | | |
| Interim dividend | 0.5¢ | 0.5¢ | | |
| Final dividend | 0.5¢ | 0.5¢ | | |

Dividend reinvestment plan

SRG Global does not have a dividend reinvestment plan.

Audit

This report is based on financial statements which have been audited.

Commentary on Results for the Period

A commentary on the results for the period is contained within the 2021 Annual Report, including the Financial Report announced to ASX on 24 August 2021.



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- ends -

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About SRG Global

SRG Global is an engineering-led global specialist asset services, mining services and construction group operating across the entire asset lifecycle of engineer, construct and sustain. The Company operates three segments of Asset Services, Mining Services and Construction. For more information about the variety of services offered by SRG Global, click here.

This announcement was authorised for release to ASX by the Managing Director.

MAKING