

Emu NL (**ASX:EMU**) (**EMU** or the **Company**) hereby confirms that 38,125,953 unlisted options to acquire fully paid ordinary shares (exercisable at \$0.15 each) expired at 5:00pm on 23 August 2021.

The capital structure of the Company following the expiry of unexercised options will be as follows:

**Quoted Securities:**

456,514,484 fully paid shares (ASX:EMU)

40,485,069 partly paid shares (ASX:EMUCA)

**Unquoted Securities:**

22,000,000 options to acquire partly paid ordinary shares, exercisable by 21.12.2021

48,571,429 performance rights in relation to acquisition of Gnows Nest project

**RELEASE AUTHORISED BY DOUG GREWAR, CEO**