

24 August 2021

The Manager
Australian Stock Exchange Limited (“ASX”)
Company Announcements Office

Section 708A Notice

FYI Resources Limited (FYI or the Company) advises that a total of 11,000,000 fully paid ordinary shares were issued today. 1,000,000 shares were issued at a price of 30 cents each on the exercise of unlisted options expiring 31 December 2022 and 10,000,000 shares issued at a price of 15 cents each on the exercise of unlisted options expiring 5 March 2024.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and
Section 674 and 675 of the Corporations Act.

As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for release by
Phillip MacLeod
Company Secretary