

Market Announcement

25 August 2021

AIC Mines Limited (ASX: A1M) – Suspension from Official Quotation

Description

The securities of AIC Mines Limited ('A1M') will be suspended from quotation immediately, at the request of A1M, pending the release of an announcement regarding a proposed material acquisition ('the Proposed Acquisition').

ASX has exercised its discretions under Listing Rule 11.1.2 to require the Proposed Acquisition to be conditional on approval by A1M's ordinary security holders and under Listing Rule 11.1.3 to require A1M to recomply with Chapters 1 and 2 of the Listing Rules.

It is expected that A1M's securities will remain suspended until A1M has recompiled with Chapters 1 and 2 of the Listing Rules.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)



25 August 2021

Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

REQUEST FOR VOLUNTARY SUSPENSION

AIC Mines Limited (ASX:A1M) ("the Company") requests a voluntary suspension, effective immediately, of the Company's securities pending an announcement to the market of a proposed transaction, being an acquisition, under Listing Rule 11.1.

Pursuant to Listing Rule 17.2, the Company provides the following information in connection with this request:

- (a) The Company is seeking a voluntary suspension until the entity has complied with the procedures outlined in section 2.10 of Guidance Note 12 in relation to the proposed transaction, being an acquisition.
- (b) The Company is not aware of any reason why the voluntary suspension should not be granted; and
- (c) The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully,

Linda Hale

Company Secretary