



## Announcement Summary

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**Entity name**

VENTUREX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 26, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VXR                | ORDINARY FULLY PAID  | 597,222                            | 26/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VENTUREX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28122180205

### 1.3 ASX issuer code

VXR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/8/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

VXRAV : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

VXR : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

597,222

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.venturexresources.com/wp-content/uploads/2020/02/181130-VXR-Performance-Rights-Plan-approved.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP        | Name of registered holder | Number of +securities |
|--------------------|---------------------------|-----------------------|
| Trevor Graham Hart | Trevor Graham Hart        | 138,889               |

**Issue date**

26/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

597,222

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| VXR : ORDINARY FULLY PAID                 | 686,851,445                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| VXRAY : OPTION EXPIRING 22-JUN-2024 EX \$0.15  | 17,000,000                                  |
| VXRAZ : OPTION EXPIRING 22-JUN-2023 EX \$0.135 | 83,105,261                                  |
| VXRAC : OPTION EXPIRING 15-DEC-2021 EX 10C     | 2,265,771                                   |
| VXRAW : OPTION EXPIRING 18-JUL-2023 EX \$0.135 | 17,252,327                                  |
| VXRAV : PERFORMANCE RIGHTS                     | 1,935,000                                   |
| VXRAAB : OPTION EXPIRING 17-JUN-2025 EX \$0.15 | 70,000,000                                  |
| VXRAAA : OPTION EXPIRING 17-JUN-2024 EX \$0.15 | 70,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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