

Advanced Human Imaging Files F-1 Registration Statements Publicly in Anticipation of the NASDAQ Dual Listing

Advanced Human Imaging Limited (ASX: AHI) (Advanced Human Imaging) is pleased to announce the public filing of a registration statement by way of Foreign Issuer Form F-1, with the US Securities and Exchange Commission (the “SEC”). The filing relates to a proposed US public offering (the “Offering”) of American Depositary Shares (“ADSs”), each of which will represent a yet to be determined number of ordinary shares of AHI.

A registration statement on Form F-1 is filed with the SEC by non-US companies seeking to undertake an initial public offering in the United States. It is analogous to a prospectus for an Australian initial public offering but is more comprehensive. AHI appointed Lucosky Brookman LLP, as its legal counsel and PKF International Limited, to undertake the accounting due diligence process.

AHI will be working with Maxim Group LLC as the lead underwriter of the issuance of ordinary shares under the proposed offering. The number of securities to be sold and the price per American Depositary Share (ADS) for the Offering have not yet been determined. The Offering will be subject to market conditions and there can be no assurance as to whether, or when, the Offering may be launched or completed or as to the actual size or terms of the Offering. All securities to be sold in the Offering would be offered by AHI.

Concurrent with the proposed US public offering, AHI will list the American Depositary Shares on the Nasdaq. AHI has applied to list its ADS on Nasdaq under the ticker symbol “AHI”, which has been reserved for AHI with NASDAQ. AHI’s ordinary shares are currently listed on the Australian Securities Exchange (ASX) under the symbol “AHI” where the securities will continue to trade throughout the Offering and upon the completion of the Offering.

The Offering will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to and describing the terms of the Offering may be obtained from AHI’s sole underwriter for the Offering, Maxim Group LLC 300 Park Ave. New York, NY 10022.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective.

This ASX announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Any offer or solicitation and any sale of securities will be made in accordance with the registration requirements of the US Securities Act of 1933.

*This announcement has been approved by the board of Advanced Human Imaging Limited.

For more information please visit: www.advancedhumanimaging.com

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About Advanced Human Imaging:

AHI has developed and patented a proprietary dimensioning technology that enables its users to check, track, and assess their dimensions using only a smartphone both privately and accurately.

Our goal is to assist our partners by empowering their consumers with this capability. This in return gives our partners the ability to assess, assist, and communicate outcomes with their consumers when navigating day to day life. Whether this is a personal journey to better health, understanding the risk associated with their physical condition, tracking the changes they are experiencing through training, dieting, or under medical regimes, or simply wanting to be correctly sized for a garment when shopping online. The AHI technology delivers this seamlessly, privately, and cost-effectively in under one minute.

Our partner benefits from our software as a service pricing solution, that reduces with scale. Integration is made easy with the AHI modular system, based on multiple (SDK's) software development kits, allowing a partner to select the functions, measurements, and displays to suit their individual needs.

AHI has developed this capability by leveraging the power of Computer Vision, Machine Learning, and patented algorithms, to process these images on secure, enterprise-level infrastructure, delivering an end-to-end experience that is unrivalled in the industry. AHI simplifies the collection of measurements and removes the human error present in traditional methods.