



## ASX ANNOUNCEMENT

27 August 2021

# ISSUE OF SHARE OPTIONS PURSUANT TO CAPITAL RAISING

BMG Resources Limited (**ASX: BMG**) (**BMG** or the **Company**) advises that following the receipt of shareholder approval at the Company's General Meeting held on 23 August 2021, the Company today issued the Share Options to the Joint Lead Managers detailed in its announcement of 12<sup>th</sup> July 2021 "\$4.0 million raised for Major Exploration at 100% owned WA Gold Projects".

Pursuant to ASX Listing Rule 3.10.3A, an Appendix 3G "Notification of issue, conversion or payment up of equity securities" has been submitted to the ASX.

This announcement has been authorised for release by Bruce McCracken, Managing Director of BMG Resources Limited.

**\*\*\*ENDS\*\*\***

**For further information, please contact:**

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