

Announcement Summary

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**Entity name**

BMG RESOURCES LIMITED

**Date of this announcement**

Friday August 27, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMGAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	6,000,000	27/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

107118678

### 1.3 ASX issuer code

BMG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jul-2021 09:44	New - Proposed issue of securities - BMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

27/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Consideration being provided is the service provided by Argonaut Securities Pty Ltd and Taylor Collison Limited as JLM's of the Company's capital raising announced on Monday 12th July 2021.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BMG : ORDINARY FULLY PAID	299,989,571

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	8,800,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	6,300,000
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	8,800,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	5,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	5,400,000
BMGAF : PERFORMANCE SHARES TRANCHE 1	6,666,667
BMGAG : PERFORMANCE SHARES TRANCHE 2	6,666,666