

Announcement Summary

Entity name

EMU NL

Announcement Type

New announcement

Date of this announcement

Friday August 27, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
EMUAB	OPTION EXPIRING 23-AUG-2021 EX \$0.15	38,125,953	Expiry of option or other convertible security without exercise or conversion	23/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EMU NL

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/8/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EMUAB: OPTION EXPIRING 23-AUG-2021 EX \$0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

38,125,953

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

23/8/2021

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EMU : ORDINARY FULLY PAID 456,514,484

EMUCA: ORDINARY PARTLY PAID TO 3C, 3C UNPAID 40,485,069

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EMUAQ : PERFORMANCE RIGHTS 48,571,429

EMUAL: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 22,000,000

EMUAB: OPTION EXPIRING 23-AUG-2021 EX \$0.15

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.