

ASX Announcement 27 August 2021

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Linius Technologies Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Act) in connection with the issue on 24 August 2021 of 1,095,000 fully paid ordinary shares (**New Shares**) on exercise of options with an exercise price of 1 cent per New Share

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Giuseppe Rinarelli Company Secretary

Linius Technologies Limited (ASX: LNU) ACN 149 796 332

Suite 1, 2A River Street, South Yarra VIC 3141 Australia

t: +61 3 8672 7186 / e: info@linius.com