

Announcement Summary

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**Entity name**

MARVEL GOLD LIMITED

**Date of this announcement**

Friday August 27, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	2,897,692	27/08/2021
New class - code to be confirmed	Unquoted Options	2,247,692	27/08/2021
New class - code to be confirmed	Unquoted Options	3,500,000	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MARVEL GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

610319769

**1.3 ASX issuer code**

MVL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

27/8/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Stuart McKenzie

Stuart McKenzie

558,462

Christopher Knee

Christopher Knee

558,462

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

27/8/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary shares of Marvel Gold Limited



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

#### Number of +securities

2,897,692

#### ASX +security code

New class - code to be confirmed

#### +Security description

Unquoted Options

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

27/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stuart McKenzie	Stuart McKenzie	558,462
Christopher Knee	Christopher Knee	558,462

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**issued.**<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

27/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary shares of Marvel Gold Limited

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

2,247,692

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	27/8/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares of Marvel Gold Limited

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191014/pdf/449h5ww1s8ss0r.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,500,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	578,932,808

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MVLAN : OPTION EXPIRING 01-JUL-2024 EX NIL PRICE	1,735,986
MVLAQ : OPTION EXPIRING 01-JUL-2023 EX NIL	1,095,372
MVLAR : OPTION EXPIRING 29-JUL-2024 EX 3.5C	18,050,000
MVLAT : OPTION EXPIRING 29-JUL-2024 EX 10C	9,025,000
MVLAS : OPTION EXPIRING 29-JUL-2024 EX 6C	9,025,000
New class - code to be confirmed : Unquoted Options	2,897,692
New class - code to be confirmed : Unquoted Options	2,247,692
New class - code to be confirmed : Unquoted Options	3,500,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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