



## Announcement Summary

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**Entity name**

CIVMEC LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 27, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVL	CHESS DEPOSITARY INTERESTS 1:1	1,350,000	27/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CIVMEC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

604316690

### 1.3 ASX issuer code

CVL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/8/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

CVLAD : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

CVL : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,350,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Schedule (Summary of the Civelec PRP) of the Company's 2018 Notice of Annual General Meeting released to ASX on 3 October 2018:

<https://www.asx.com.au/asxpdf/20181003/pdf/43yyffnhwqp7lr.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Kevin Deery	MR KEVIN DEERY	228,000
Rodney Bowes	RODNEY JOHN BOWES & MARGARET MARY BOWES <BOWCON FAMILY A/C>	190,000
Adam Goldsmith	MR ADAM JAMES GOLDSMITH & LORAIN ALISON GOLDSMITH	190,000
Mylon Manusiu	MYLON MANUSIU	82,000



David Power	DAVID WILLIAM POWER & ANITA FRANCES POWER <POWER FAMILY A/C>	82,000
Charles Sweeney	CHARLES JOHN SWEENEY	190,000

**Issue date**

27/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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**Issue details****Number of +securities to be quoted**

1,350,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

The securities are being issued for nil consideration in accordance with vesting and conversion terms of the Company's PRP

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.700000

**Any other information the entity wishes to provide about the +securities to be quoted**

Based on the Company's last recorded trading price of shares on 27 August 2021

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVL : CHESS DEPOSITARY INTERESTS 1:1	120,599,510

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVLAB : COMMON SHARES	381,835,490
CVLAC : TREASURY SHARES	15,000
CVLAA : OPTION EXPIRING 11-SEP-2023 EX 65C	4,000,000
CVLAD : PERFORMANCE RIGHTS	10,289,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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