



Extraordinary General Meeting

Buddy Technologies Limited
BUD.ASX

30 August 2021 – held virtually by teleconference

BUDDY TECHNOLOGIES LIMITED

EGM Speakers



David McLauchlan

BUD Executive Director; CEO
Meeting Chairperson



Sarah Watrous

BUD Chief of Staff
Meeting Moderator





Resolutions

1. RESOLUTION 1 – RATIFY ISSUE OF PLACEMENT SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the prior issue of 260,000,000 Placement Shares, on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 1	Votes	241,041,371	2,796,605	2,190,042	246,028,018	7.47%	278,966,644
RATIFY ISSUE OF PLACEMENT SHARES	Holdes	75	19	22			10
	Percentage	97.97%	1.14%	.89%			

2. RESOLUTION 2 – APPROVE THE ISSUE OF PLACEMENT OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 130,000,000 Options on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 2	Votes	240,822,778	2,927,105	2,819,542	246,569,425	7.49%	278,425,237
APPROVE THE ISSUE OF PLACEMENT OPTIONS	Holders	71	22	23			10
	Percentage	97.67%	1.19%	1.14%			

3. RESOLUTION 3 – APPROVE THE ISSUE OF CONVERTIBLE NOTES TO PFG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 4,250,000 Convertible Notes and the issue of such number of Shares to PFG (and/or its nominees) on conversion of the Convertible Notes calculated in accordance with the formula in the Explanatory Memorandum and otherwise on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 3	Votes	513,652,731	2,916,605	2,660,526	519,229,862	15.77%	5,764,800
APPROVE THE ISSUE OF CONVERTIBLE NOTES TO PFG	Holders	70	21	25			10
	Percentage	98.93%	.56%	.51%			

4. RESOLUTION 4 – APPROVE THE ISSUE OF COMMITMENT FEE SHARES TO PFG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of such number of Shares to PFG (and/or its nominees) based on the formula in the Explanatory Memorandum and otherwise on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 4	Votes	513,406,324	2,916,605	2,993,592	519,316,521	15.77%	5,678,141
APPROVE THE ISSUE OF COMMITMENT FEE SHARES TO PFG	Holdings	65	21	31			9
	Percentage	98.86%	.56%	.58%			

5. RESOLUTION 5 – APPROVE THE ISSUE OF COMMITMENT FEE OPTIONS TO PFG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of such number of Options to PFG (and/or its nominees) based on the formula in the Explanatory Memorandum and otherwise on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 5	Votes	495,222,824	2,916,605	3,025,092	501,164,521	15.22%	23,830,141
APPROVE THE ISSUE OF COMMITMENT FEE OPTIONS TO PFG	Holders	63	21	31			11
	Percentage	98.81%	.58%	.60%			

6. RESOLUTION 6 – APPROVE THE ISSUE OF RESTRUCTURE FEE SHARES TO PFG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of such number of Shares to PFG (and/or its nominees) based on the formula in the Explanatory Memorandum and otherwise on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 6	Votes	495,214,231	2,916,605	3,025,092	501,155,928	15.22%	23,838,734
APPROVE THE ISSUE OF RESTRUCTURE FEE SHARES TO PFG	Holders	62	21	31			12
	Percentage	98.81%	.58%	.60%			

7. RESOLUTION 7 – RATIFY ISSUE OF T2 SHARES TO PFG

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, pursuant to Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the prior issue of 23,993,224 Shares to PFG (and/or its nominees) on the terms and conditions in the Explanatory Memorandum.”

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 7	Votes	495,224,824	2,916,605	3,025,092	501,166,521	15.22%	23,828,141
RATIFY ISSUE OF T2 SHARES TO PFG	Holdings	64	21	31			10
	Percentage	98.81%	.58%	.60%			

Thankyou.

Buddy Investor Relations
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