

ASX ANNOUNCEMENT

Family Zone Cyber Safety Limited

ASX:FZO ("Family Zone" or the "Company")



Our mission is to protect & support
every child's digital journey.



Issue of Shortfall Shares to complete \$146.4 million Capital Raising

Family Zone is pleased to advise that 14,136,291 fully paid ordinary shares (**Shares**) have been issued, under the shortfall to the Company's Retail Entitlement Offer, raising \$7.8 million.

This completes the Company's fully underwritten institutional placement and pro-rata accelerated non-renounceable entitlement issue to raise \$146.4 million (before costs) (**Capital Raising**) announced to the market on 6 August 2021.

Please refer to the Appendix 2A lodged with ASX today for further information in respect to the shares issued.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Family Zone Cyber Safety Limited (ASX: FZO) (Family Zone or the Company) in relation to an issue of 14,136,291 Shares, issued under the placement of the shortfall of the Company's Retail Entitlement Offer, without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and
- e. as at the date of this notice, there is no information:



- i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the shares.

This announcement was made on 30 August 2021 and was authorised by the Board of Family Zone Cyber Safety Limited.

About Family Zone

Family Zone, supporting and protecting every child's digital journey, is an ASX-listed technology company and a global leader in the fast growing global cyber safety industry with a service footprint of in excess of 18,000 schools and 9 million students across the US, UK and Australia and New Zealand.

To learn more about the Family Zone platform and the Company please visit www.familyzone.com.

Contacts

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Ends.