

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Allegiance Coal Ltd (AHQ)

ACN/ARSN 149 490 353

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

26/08/2021

The previous notice was given to the company on

26/07/2021

The previous notice was dated

22/07/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	17,694,702	6.25%	24,091,093	7.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,605,470 ORDINARY	3,605,470
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	20,485,623 ORDINARY	20,485,623

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here 

date 30/08/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
27/07/2021	Regal Funds Management	Buy	72000.00	100000	Ordinary	100000
3/08/2021	Regal Funds Management	Sell	1680.00	2400	Ordinary	2400
5/08/2021	Regal Funds Management	Buy	3733529.44	5572432	Ordinary	5572432
11/08/2021	Regal Funds Management	Buy	42713.18	62355	Ordinary	62355
20/08/2021	Regal Funds Management	Buy	66093.81	110138	Ordinary	110138
23/08/2021	Regal Funds Management	Buy	60478.41	94468	Ordinary	94468
24/08/2021	Regal Funds Management	Buy	51733.96	81535	Ordinary	81535
26/08/2021	Regal Funds Management	Buy	226717.80	377863	Ordinary	377863