

ASX ANNOUNCEMENT

31 August 2021

ASX: RCR | ACN 628 003 538



Rincon Resources Attending Mines & Money Online Connect 31 August to 2 September 2021

Rincon Resources Limited (Rincon or the Company) is pleased to advise that the Company is attending the Mines and Money Online Connect forum from 31 August to 2 September 2021. Rincon's Chief Executive Officer, Mr Gary Harvey will be presenting the Company's Corporate Presentation to online investors starting from 2.00pm (WST) today 31 August 2021.

The Company provides an updated Presentation (attached) and Mr Harvey will be presenting during the 5@5 Networking Event where he will be discussing the progress of the Company's activities at the South Telfer Gold-Copper Project, as well as the planned activities to progress its Kiwirrkurra Copper-Gold and Laverton Gold Projects in Western Australia.

Event:	Mines and Money Online Connect
Presenting:	Gary Harvey, Chief Executive Officer Presenting at the 5@5 Networking Event
Time:	3.00 to 4.00pm (AWST) on 1 September 2021

Investors can register online here:

Registration link: <https://hubs.ly/H0J3Dtx0>

The presentation can be downloaded from:

<https://www.rinconresources.com.au/announcement-category/presentations/>

---- ENDS ----

Authorised by the Non-Executive Chairman of Rincon Resources Limited.

For more information:

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Targeting High Impact Gold & Copper Exploration Projects in Western Australia

CORPORATE PRESENTATION | AUGUST 2021

ASX:RCR



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Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and CEO of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.



Three 100% owned highly prospective Gold-Copper projects in Western Australia

Strategically positioned in the **World-Class Paterson Province** via the South Telfer asset

Significant exploration upside across two additional assets at Laverton & Kiwirrkurra

Large geophysical & geochemical programs completed identifying over 40 targets

Committed exploration programs: minimum 10,000 drill metres targeting high priority targets

Strong cash position: A\$4.4million as at 30/06/2021

 SOUTH TELFER

 KIWIRRKURRA

 LAVERTON

Strategy

Acquire highly prospective land positions near existing or prospective mining operations and apply extensive geological experience and technology to discover and grow commercial mineral deposits.

A\$0.215

Share Price
as at 30/08/2021

A\$11.4M

Market Cap at
A\$0.215/share

A\$6.6M

Enterprise Value

A\$4.43M

Cash Balance

Nil

Debt

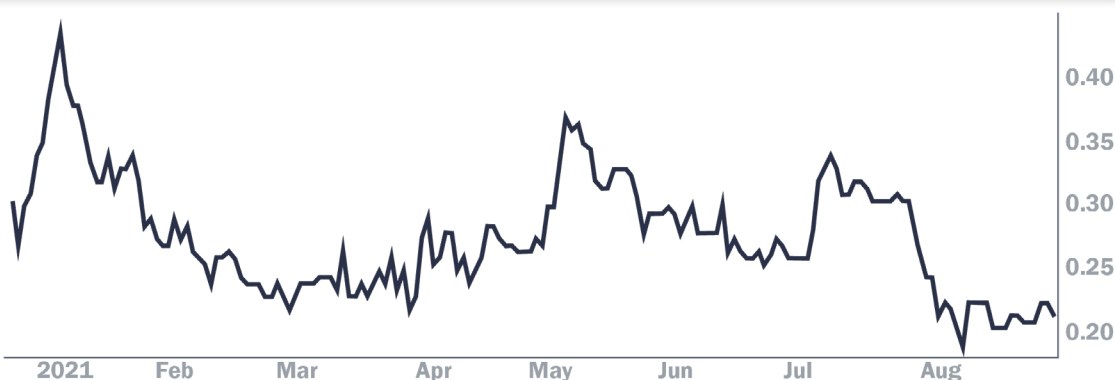
51.34 Shares on issue

Nil Options on issue

Top 20 Shareholders 57.23%

Board & Management 10.32%

Gunsynd PLC 16.89%



Board & Executives



Gary Harvey, Chief Executive Officer

Gary graduated from RMIT University with a Bachelor of Applied Science (Geology) and has over 25 years of experience in the resources sector working on gold and base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD and the Australia Institute of Geoscientists.



Geoff McNamara, Non-Executive Chairman

>25 years of international resource sector experience, operational roles include Project Manager, Senior Mine Geologist & Mine Geologist for Ivanhoe Mines, Lion Ore International & WMC. Previously he worked in Private Equity (FUM USD800 million) and as a Director of Societe General's Mining Finance team in New York.



Zeffron Reeves, Non-Executive Director

Geologist with >20 years of experience in the resources sector working on resource projects from Greenfield's exploration, discovery, definition and feasibility, construction, production to closure. Currently Co-Founder & Managing Director of Tesoro Resources Limited.



Ed Mason, Non-Executive Director

Ed Mason is currently founder & managing director of corporate advisory firm JE Capital & Non Executive Chairman of Auroch Minerals. Ed has spent twenty years working for global investment banks such as Merrill Lynch, HSBC, Renaissance Capital and more recently Royal Bank of Canada in senior capital markets roles.



Blair Sergeant, Non-Executive Director

Experienced mining executive with >20 years' experience, Blair is the former Founding Managing Director of Lemur Resources Limited, an ASX listed coal exploration & development company. He was the former Finance Director of Coal of Africa Limited, growing the company from a sub-\$2M market capitalisation to over \$1.5B at its peak.



Rincon Resources Exploration Projects

South Telfer Gold-Copper Project (Rincon 100%)

+500km² in Paterson Province

12km south & south-west along strike from World-Class Telfer Gold Mine

+50km of prospective & under-explored Telfer host geology

Maiden 5,000m RC drilling program completed at Hasties Prospect

Laverton Gold Project (Rincon 100%)

+30km² in heart of Tier 1 Laverton Gold District

Mt Margaret-Murrin Greenstone Belt

6km strike of under-explored & prospective BIF stratigraphy

Recent air-core drilling identifies anomalous gold trends for follow-up

Kiwirrkurra Copper-Gold Project (Rincon 100%)

~200km² in West Arunta Orogen including the Central Australian Suture Frontier exploration in underexplored region

Prospective for Orogenic Gold & IOCG style Copper deposits

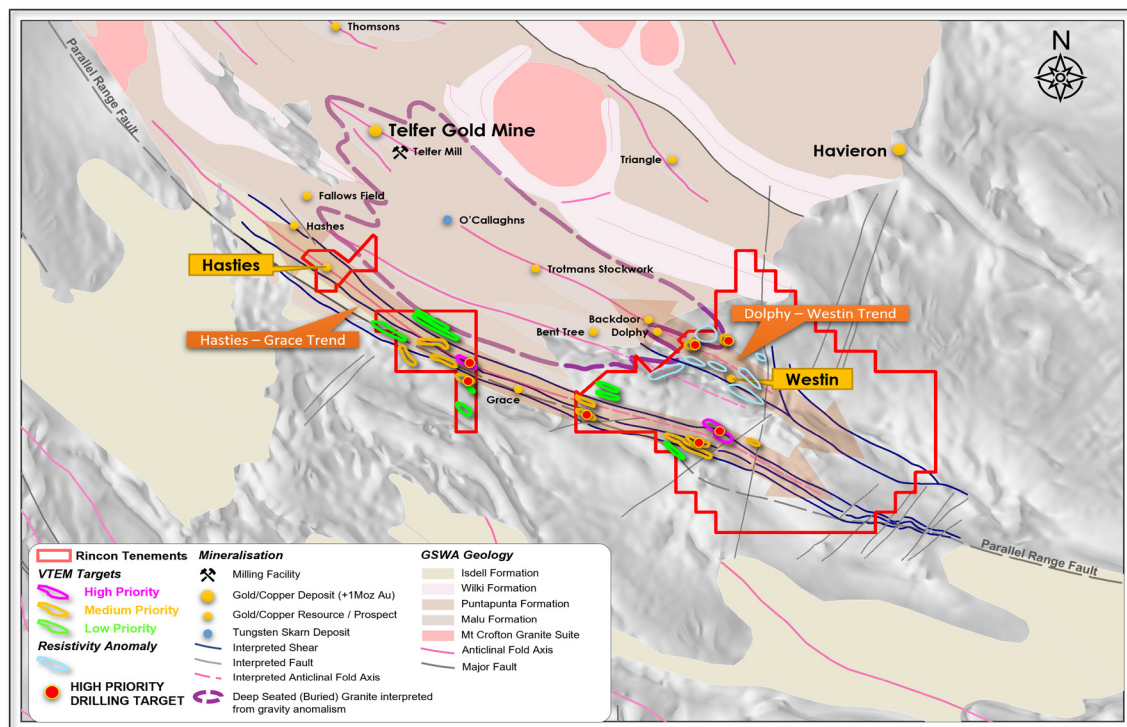


SOUTH TELFER

KIWIRRKURRA

LAVERTON

South Telfer Gold-Copper Project



Hasties Prospect

Mineralised zone +1km long & up to 50m wide

Structurally controlled breccia & stockwork style mineralisation

Phase 2 drilling to test GAIP targets incl. deep conceptual target 300m below Hasties oxide zone

Phase 3 drilling to test high-priority VTEM targets

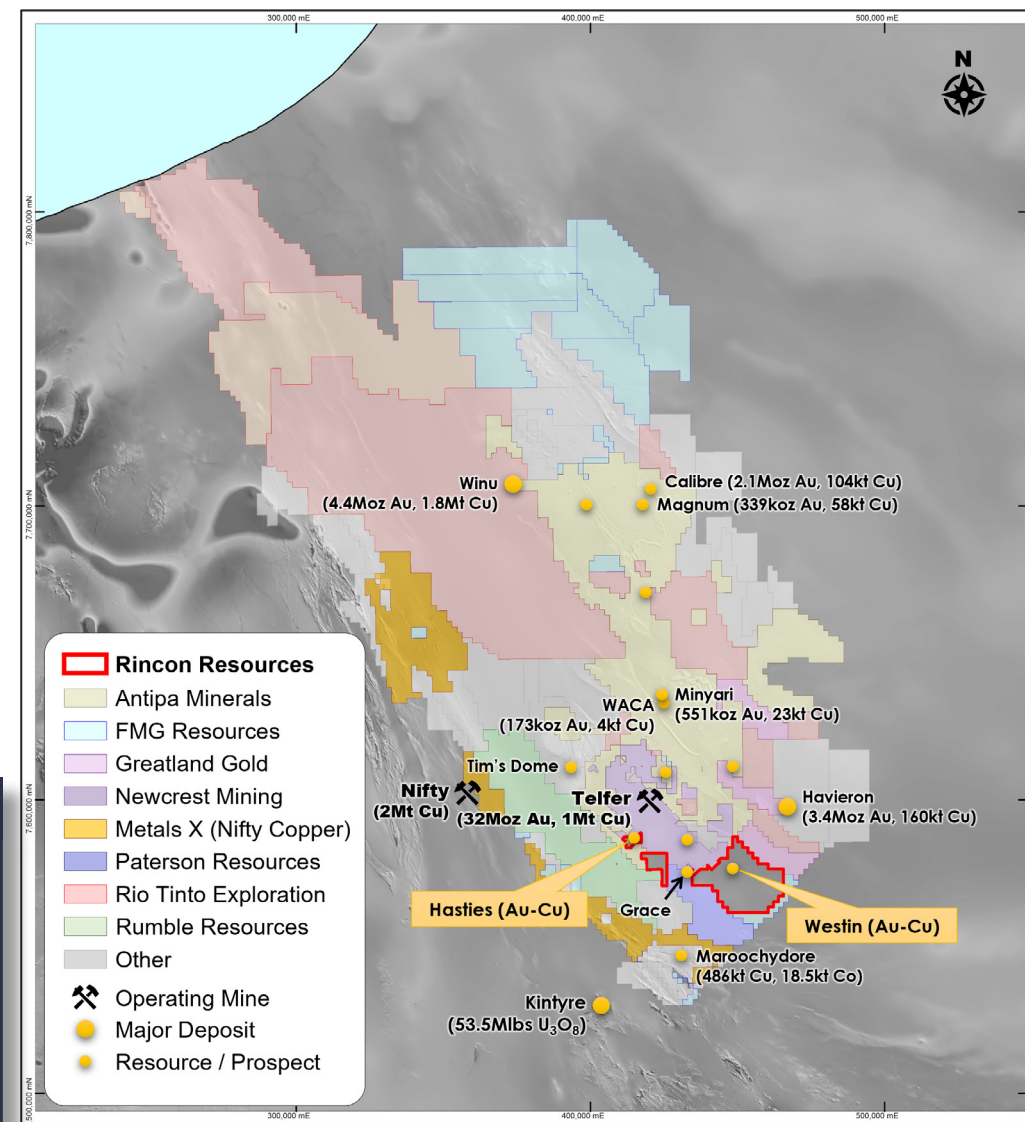
Westin Prospect

+25km strike of prospective Telfer host geology

5km long gold-in-bedrock (+0.1g/t Au) anomaly

7 high-priority drill targets identified from geophysics (VTEM) interpretation

Ultra-fine fraction soil sampling program set to commence 3rd Quarter 2021





South Telfer Gold-Copper Project

Hasties Prospect - Targeting untested extensions
down-dip & down-plunge to south-west

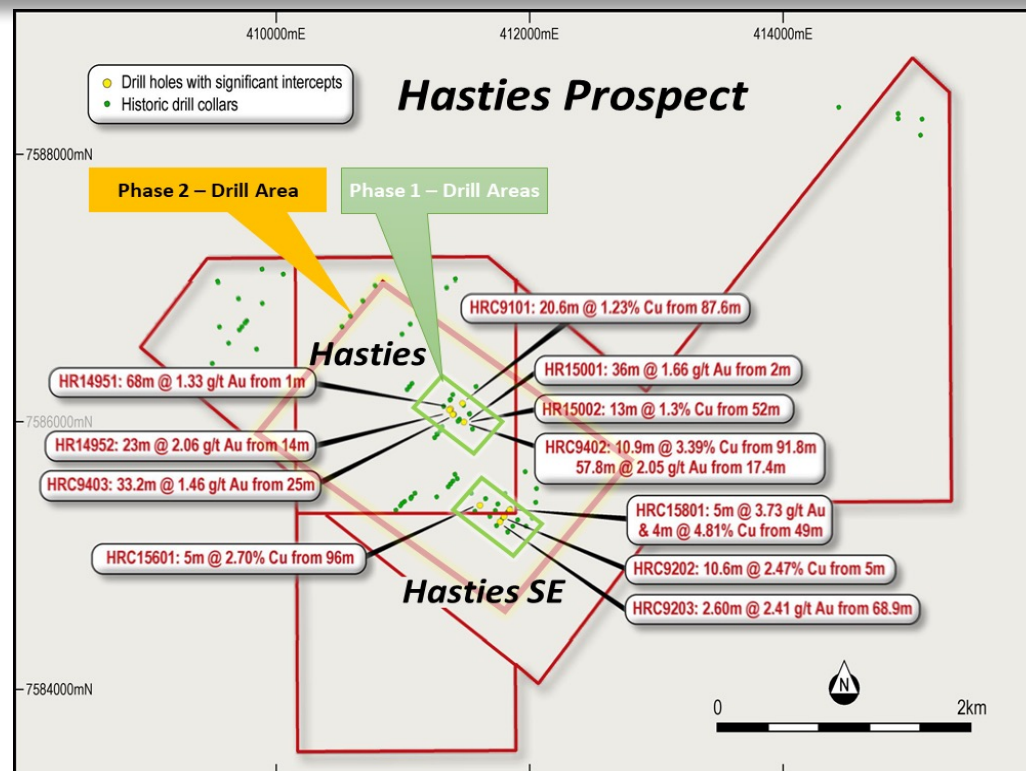
Historic Gold Intercepts*:

57.80m @ 2.05g/t Au from 17.40m,
inc 16.10m @ 4.75g/t Au from 42.70m

Historic Copper Intercepts*:

20.60m @ 1.23% Cu from 87.60m;
10.90m @ 3.39% Cu from 91.80m

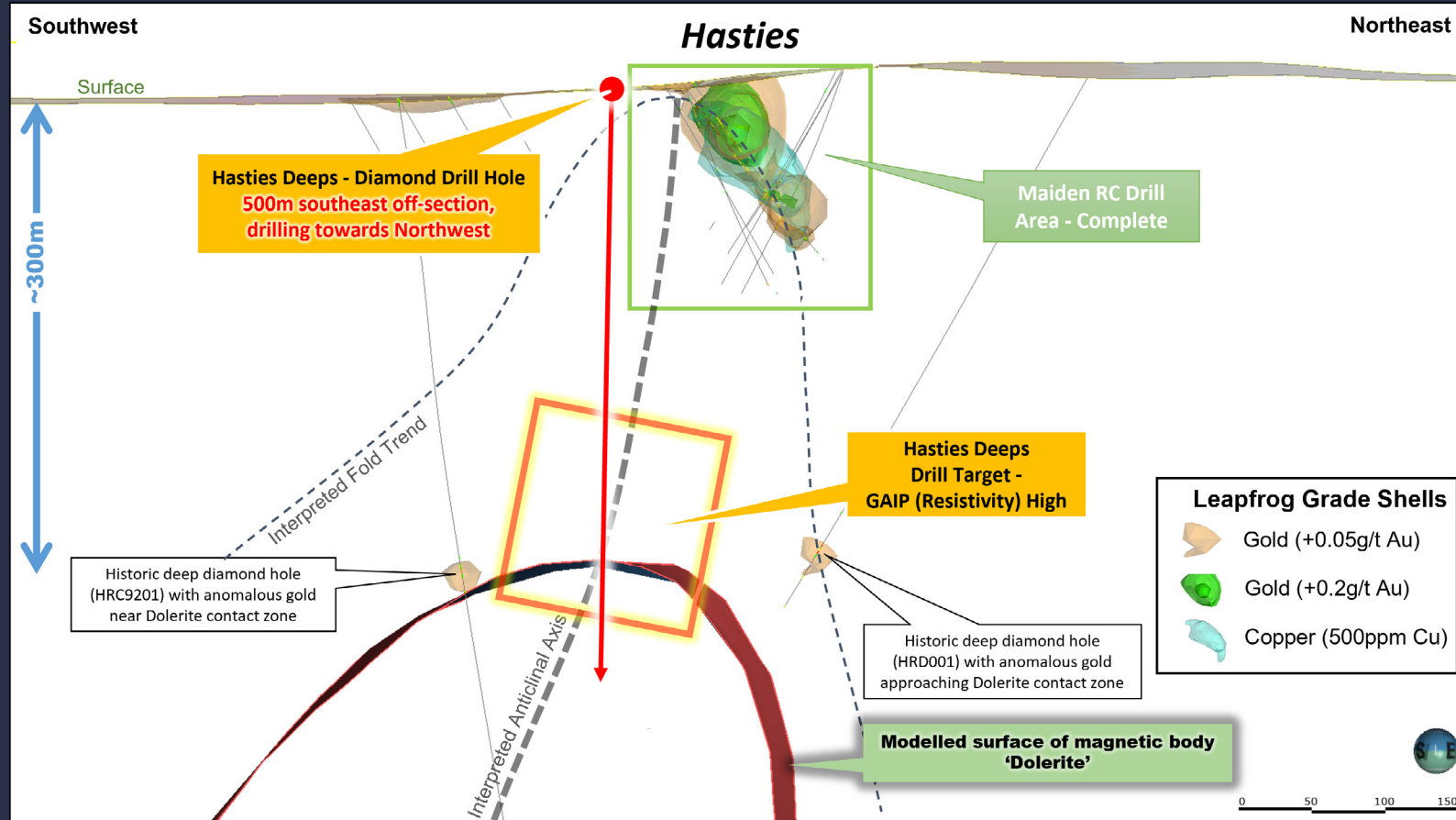
* For full results refer to Rincon's Prospectus dated 3 November 2020





South Telfer Gold-Copper Project

Hasties Prospect



Ground geophysics (GAIP) over Hasties has identified:

Highly prospective fold structure related to Dolerite sill

Deep conceptual target 300m below Hasties

Additional new targets identified in the broader Hasties Prospect area

Laverton Gold Project

Drilling our Initial Targets

6km of strike of prospective
Banded Iron Formation (BIF)
stratigraphy

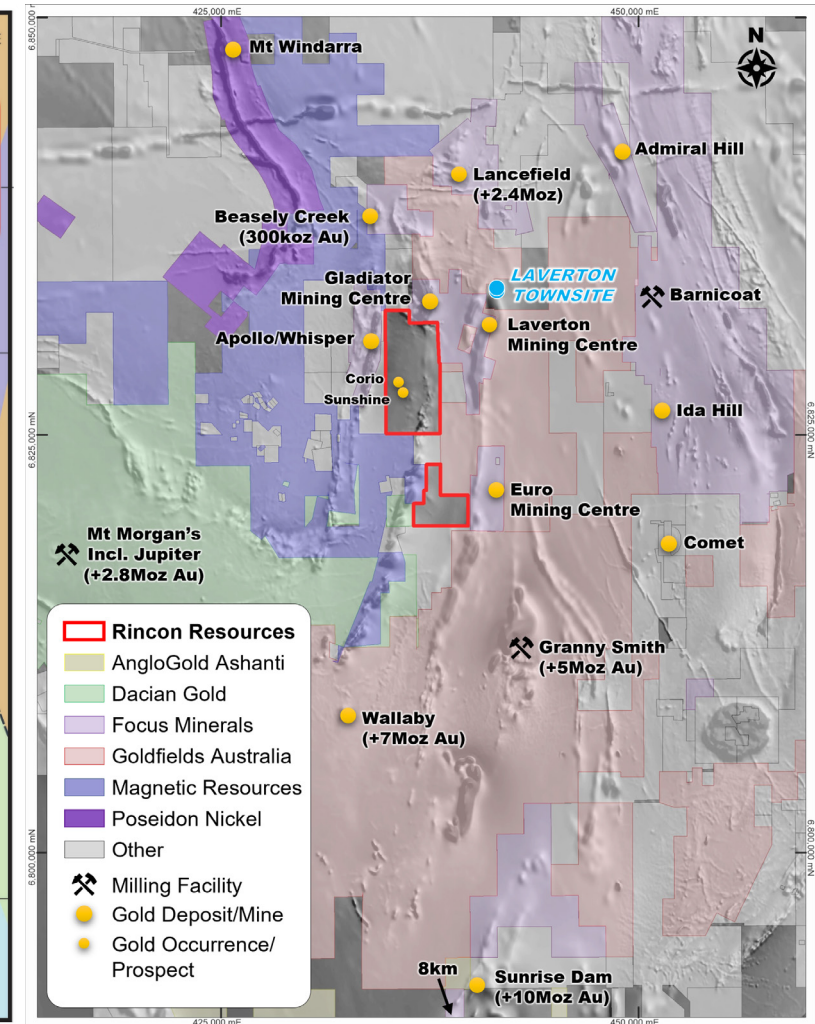
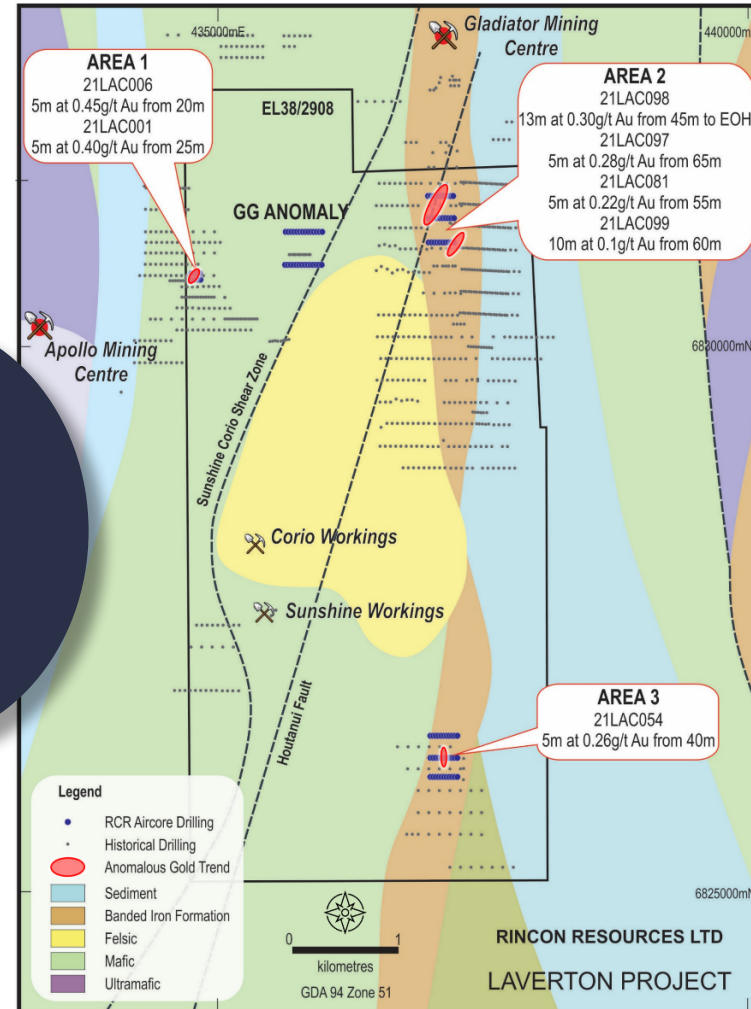
Maiden +6,400m air-core (AC) drill
program completed – May 2021

Widespread gold intersections
returned from multiple areas
including:

13m @ 0.30g/t Au from 45m to
end-of-hole in 21LAC098;

5m @ 0.45g/t Au from 20m in
21LAC006.

Additional targeting work underway
to identify new areas for drill testing





Laverton Gold Project

Drilling our Initial Targets

30km of highly prospective strike along Central Australian Suture (CAS)

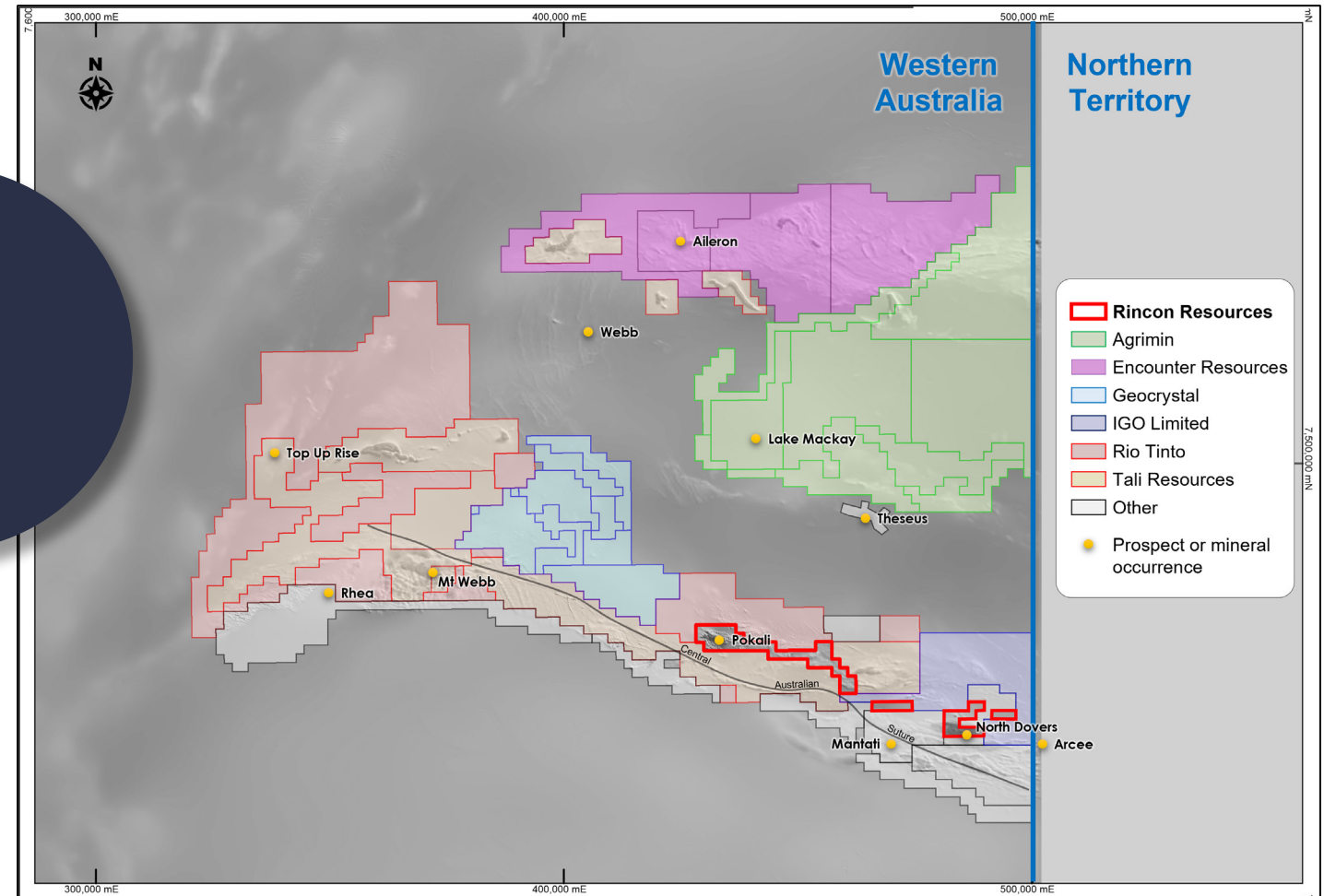
IOCG copper mineralisation previously drilled at Pokali Prospect*, including:

32m @ 0.46% Cu from 74m
(incl. 8m @ 1.1% Cu from 100m);

64m @ 0.39% Cu from 118m
(incl. 14m @ 1.0% Cu from 132m).

* For full results refer to Rincon's Prospectus dated 3 November 2020

Re-processing of geophysical data-sets complete, several high-priority targets identified for drill testing



Rincon Workplan & News Flow

	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022
Laverton Follow-up & extensional drilling (2,500m)					
South Telfer Phase 2 RC/diamond drilling at Hasties (5,000m) AC drilling of high-priority VTEM targets (2,500m)					
Kiwirrkurra Geophysics & targeting. Drill test high-priority targets (2,500m)					

Laverton

- ✓ Drill test initial targets & new targets
- ✓ Mapping & define new targets
- ➔ Follow-up & extensional drilling

South Telfer

- ✓ VTEM & Ground IP
- ✓ Drill Hasties Prospect (Phase 1)
- ➔ Extend Hasties drilling (Phase 2)
- ➔ Drill Westin Prospect & VTEM targets
- ➔ Soil sampling over Westin Prospect

Kiwirrkurra

- ✓ Photo-mapping & geophysics
- ✓ Target generation & prioritisation
- ➔ Drill test high-priority targets
- ➔ Regional geochemical sampling



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