

Announcement Summary

Entity name

STAVELY MINERALS LIMITED

Date of this announcement

Tuesday August 31, 2021

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options at \$0.56	200,000	30/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

33119826907

1.3 ASX issuer code

SVY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options at \$0.56

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

30/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Employee Incentive Plan approved at AGM on 28/11/2018

https://57f74567-ce1b-45ab-a71b-954db2250d3b.filesusr.com/ugd/18fadc_ca7ed0138c204550a2e09c543dc67f78.pdf

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.56000000 30/11/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

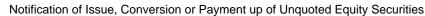
Description

Unlisted Options

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Employee Incentive Plan approved at AGM on 28/11/2018

https://57f74567-ce1b-45ab-a71b-954db2250d3b.filesusr.com/ugd/18fadc_ca7ed0138c204550a2e09c543dc67f78.pdf





Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to Stavely's Project Manager, appointed in May 2021, after completion of probation period.

Issue details

Number of +securities

200,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

SVY: ORDINARY FULLY PAID 260,961,452

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SVYAB: OPTION EXPIRING 31-OCT-2023 EX \$1.20

4,102,500

SVYAA: OPTION EXPIRING 30-NOV-2022 EX \$1.47

2,700,000

New class - code to be confirmed : Unlisted Options at \$0.56

200,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13