



Announcement Summary

Entity name

DISCOVEX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 31, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DCXAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,666,666	Expiry of option or other convertible security without exercise or conversion	30/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DISCOVEX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

61115768986

1.3 ASX issuer code

DCX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
DCXAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
13,666,666	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
30/8/2021	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
N/A	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCX : ORDINARY FULLY PAID	2,568,664,076

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCXAP : OPTION EXPIRING 1-DEC-2023 EX 1.7C	16,000,000
DCXAQ : OPTION EXPIRING 1-DEC-2023 EX 2.25C	16,000,000
DCXAR : OPTION EXPIRING 1-DEC-2023 EX 3.15C	16,000,000
DCXAS : OPTION EXPIRING 20-AUG-2024 EX 1.3C	1,000,000
DCXAT : OPTION EXPIRING 20-AUG-2022 EX 1.3C	20,000,000
DCXAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,561,547

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.