



Announcement Summary

Entity name

HOT CHILI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 02, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HCH	ORDINARY FULLY PAID	156,250,000	02/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

06-Aug-2021 10:06

Announcement TitleNew - Proposed issue of securities -
HCH**Selected Appendix 3B to submit quotation request**An offer of +securities under a +securities
purchase plan**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

428,745,489 shares under tranche2 of placement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HCH : ORDINARY FULLY PAID

Issue date

2/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

156,250,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03200000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	3,929,450,826

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX 2.5C	287,446,276
HCHAD : UNSEC CONVERTIBLE NOTES	69,453
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$0.10	25,000,000
HCHAE : OPTION EXPIRING 19-DEC-2021 EX 7C	12,000,000
HCHAF : OPTION EXPIRING 15-NOV-2021 10C	15,000,000
HCHAJ : PERFORMANCE RIGHTS	80,000,000