



Announcement Summary

---

**Entity name**

GENMIN LIMITED

**Date of this announcement**

Friday September 03, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
GENAE	PERFORMANCE RIGHTS	2,800,000	03/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

GENMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

81141425292

**1.3 ASX issuer code**

GEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/9/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

GENAE : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

3/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Norman Arnett	Michael Norman Arnett	1,600,000
Brian van Rooyen	Brian van Rooyen	1,200,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approval for the issue of these securities was received from shareholders at the Annual General Meeting of the Company held on 27 May 2021.

Issue details

**Number of +securities**

2,800,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	282,037,850

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GENAA : ORDINARY FULLY PAID RESTRICTED	121,220,981
GENAD : PERFORMANCE RIGHTS 25-AUG-2021 RESTRICTED	1,200,000
GENAE : PERFORMANCE RIGHTS	3,385,000
GENAF : OPTION EXPIRING 06-JUN-2022 RESTRICTED	124,403
GENAG : OPTION EXPIRING 14-AUG-2022 RESTRICTED	4,800,000
GENAH : OPTION EXPIRING 14-AUG-2022 EX \$0.04	1,000,000
GENAJ : OPTION EXPIRING 31-JAN-2023 EX USD\$0.15	1,254,479
GENAK : PERFORMANCE RIGHTS 22-JUN-2023 RESTRICTED	1,200,000
GENAM : OPTION EXPIRING 31-JUL-2024 EX USD\$0.15	280,000
GENAN : OPTION EXPIRING 07-MAR-2026 RESTRICTED	5,000,000
GENAL : OPTION EXPIRING 31-JUL-2024 RESTRICTED	250,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13