



Announcement Summary

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**Entity name**

GENMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 03, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| GEN                       | ORDINARY FULLY PAID         | 1,450,000                                 | 03/09/2021        |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GENMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81141425292

### 1.3 ASX issuer code

GEN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

GENAD : PERFORMANCE RIGHTS 25-AUG-2021 RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

GEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,200,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access_token=83ff96335c2d45a094df02a206a39ff4)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Giuseppe Ariti | Giuseppe Ariti            | 1,200,000             |

**Issue date**

3/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

1,200,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities are being issued as the result of the exercise of vested Performance Rights under the Company's Incentive Performance Rights Plan.

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

GENAE : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

GEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

250,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02351337-6A1023683?access_token=83ff96335c2d45a094df02a206a39ff4)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**



No

**Issue date**

3/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities are being issued as the result of the exercise of vested Performance Rights under the Company's Incentive Performance Rights Plan.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| GEN : ORDINARY FULLY PAID                 | 283,487,850                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>         | <b>Total number of +securities on issue</b> |
|---|---|
| GENAA : ORDINARY FULLY PAID RESTRICTED            | 121,220,981                                 |
| GENAD : PERFORMANCE RIGHTS 25-AUG-2021 RESTRICTED | 0   |
| GENAE : PERFORMANCE RIGHTS                        | 335,000                                     |
| GENAF : OPTION EXPIRING 06-JUN-2022 RESTRICTED    | 124,403                                     |
| GENAG : OPTION EXPIRING 14-AUG-2022 RESTRICTED    | 4,800,000                                   |
| GENAH : OPTION EXPIRING 14-AUG-2022 EX \$0.04     | 1,000,000                                   |
| GENAJ : OPTION EXPIRING 31-JAN-2023 EX USD\$0.15  | 1,254,479                                   |
| GENAK : PERFORMANCE RIGHTS 22-JUN-2023 RESTRICTED | 1,200,000                                   |
| GENAM : OPTION EXPIRING 31-JUL-2024 EX USD\$0.15  | 280,000                                     |
| GENAN : OPTION EXPIRING 07-MAR-2026 RESTRICTED    | 5,000,000                                   |
| GENAL : OPTION EXPIRING 31-JUL-2024 RESTRICTED    | 250,000                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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