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ASX: ATU

ASX ANNOUNCEMENT

3 September 2021

Entitlement Offer – Close of Shortfall Offer

Further to the announcement on 2 September 2021 regarding the successful completion of the retail component of the \$3.2 million Entitlement Offer, Atrum Coal Limited (“Atrum”) is pleased to announce the completion of the Shortfall Offer bookbuild.

Atrum has received firm commitments from institutional investors for the total amount of available Shortfall (being 14,526,424 shares for gross proceeds of \$435,792.72), which will settle Friday, 10 September 2021. As a result, there is no further Shortfall available for the Underwriter.

This ASX release was authorised on behalf of the Atrum Board by:

Andrew Caruso, Managing Director and CEO

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