



Part 1 - Entity and announcement details

1.1 Name of +Entity

METAL TIGER PLC

1.2 Registered Number Type

ARBN

Registration Number

641646924

1.3 ASX issuer code

MTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/9/2021





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

MTR : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

17,372,973

Total number of CDIs quoted on ASX at end of previous month (B)

19,835,639

Net Difference (A-B)

-2,462,666

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

AIM

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

MTRAA : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

149,347,900

Total number of securities at end of previous month (B)

146,885,234

Net Difference (A-B)

2,462,666

Reason for change:

Transfer from ASX

ASX +Security Code and Description

MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45

Total number of securities at end of statement month (A)

4,500,000

Total number of securities at end of previous month (B)

4,500,000

Net Difference (A-B)

0

ASX +Security Code and Description

MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
3,300,000	3,300,000

ASX +Security Code and Description

MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,800,000	2,800,000	0

ASX +Security Code and Description

MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
485,000	485,000	0

ASX +Security Code and Description

MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,900,000	1,900,000	0

ASX +Security Code and Description

MTRA E : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,050,000	3,050,000	0

ASX +Security Code and Description

MTRAB : WARRANTS EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
18,001,622	40,169,172	-22,167,550

Reason for change:

22,167,550 warrants expired out the money in August